

Section 504 Reference Manual

Serving Students with Disabilities



"An environment where the Whole Child matters"



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Mission

The mission of Birmingham City Schools is to guide all students to achieve excellence in a safe, secure nurturing environment

Discrimination on the basis of sex, race, age, religious belief, disability, national origin, or ethnic group shall be prohibited in all educational programs and activities of <u>Birmingham City Schools</u>. The 504 Compliance Coordinator is <u>Maria Yvette Lyas-Young</u>. Located at 2015 Park Place North, Birmingham Alabama 35203, 4th floor. Telephone: 205.231.4600.

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SERVING STUDENTS WITH DISABILITIES UNDER SECTION 504: A REFERENCE MANUAL

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PART I.

Overview of Section 504 of the Rehabilitation Act of 1973



PART I

OVERVIEW OF SECTION 504 OF THE REHABILITATION ACT OF 1973

Introduction

Section 504 of the Rehabilitation Act of 1973 (Section 504) is a civil rights statute that prohibits discrimination/harassment on the basis of a disability in any program or activity receiving federal financial assistance. In particular, Section 504 provides that:

No otherwise qualified individual with a disability in the United States...shall, solely by reason of her or his disability, be excluded from the participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance....

29 U.S.C. § 794(a)(1973).

The Section 504 regulations require a school district to provide a "free appropriate public education" (FAPE) to each qualified student with a disability who is in the school district's jurisdiction, regardless of the nature or severity of the disability. FAPE consists of education, related aids/services, and accommodations designed to meet the student's individual needs. Section 504 requires a school district to provide to students with disabilities appropriate educational services designed to meet the individual needs of such students to the same extent as the needs of students without disabilities are met.

The determination of whether a student has a physical or mental impairment that substantially limits a major life activity must be made on the basis of an individual inquiry. The Section 504 regulations define a physical or mental impairment as any physiological or psychological disorder or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological; musculoskeletal; special sense organs; respiratory, including speech organs; cardiovascular; reproductive; digestive; genito-urinary; lymphatic; skin; and endocrine; or any mental or psychological disorder, such as mental retardation, organic brain syndrome, emotional or mental illness, and specific learning disabilities. The regulations do not set forth an exhaustive list of specific diseases and conditions that may constitute physical or mental impairments because of the difficulty of ensuring the comprehensiveness of such a list.

Major life activities, for purposes of Section 504 eligibility, include functions such as caring for one's self, performing manual tasks, reading, concentrating, thinking, communicating, walking, seeing, hearing, speaking, breathing, learning, and working. This list is not exhaustive. Other functions can be major life activities for purposes of Section504.



The protections of Section 504 extend to individuals who satisfy the eligibility requirements of Section 504. At the elementary and secondary school level, determining whether a child is a qualified disabled student under Section 504 begins with the evaluation process.

Section 504 requires the use of evaluation procedures that ensure that children are not misclassified; unnecessarily labeled as having a disability; or incorrectly placed, based on inappropriate selection, administration, or interpretation of evaluation materials. If a school district re-evaluates a student in accordance with the Section 504 regulation at 34 C.F.R. 104.35 and determines that the student's mental or physical impairment no longer substantially limits his/her ability to learn or any other major life activity, the student is no longer eligible for services under Section504.

Public elementary and secondary schools must employ procedural safeguards regarding the identification, evaluation, or educational placement of persons, who because of disability, need or are believed to need special instruction or related services.

Definitions to Assist in Understanding Section 504

The United States Department of Education under 34 Code of Federal Regulations (C.F.R.) §104.3 provides the following definitions to assist in understanding Section504:

A. "Qualified disabled person" with respect to a public preschool, elementary, secondary, or adult education services means an individual with a disability who is a resident of the school district and who is (i) of an age during which non-handicapped persons are provided such services, (ii) of any age during which it is mandatory under state law to provide such services to handicapped persons, or (iii) an individual to whom a state is required to provide a free appropriate public education under the Individuals with Disabilities Education Act.

B. "Individual with a disability" means any person who:

- Has a physical or mental impairment which substantially limits one or more major life activities.
- Has a record of such an impairment; or
- Is regarded as having such an impairment.

Environmental, cultural, and economic disadvantages are not considered disabilities under Section 504. Furthermore, sexual orientation and gender identity are also not considered to be disabilities. However, if a person who has any of these characteristics also has a physical or mental disability, the person may be included within the definition of an individual with a disability.

C. "Physical or mental impairment "means:

 Any physiological disorder or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological; musculoskeletal; special sense organs; respiratory, including speech organs; cardiovascular; reproductive; digestive; genito-urinary;



skin; and endocrine; or



Any mental or psychological disorder, such as mental retardation; emotional/behavioral conditions; and mental illness.

- **D.** "Major life activities" means functions such as caring for oneself, performing manual tasks, reading, concentrating, thinking, communicating, walking, seeing, hearing, speaking, breathing, learning, and working. For example, an individual with paralyzed legs is substantially limited in the major life activity of walking since the individual's impairment makes him/her unable to walk.
- **E.** "Has a record of such an impairment" means has a history of, or has been misclassified as having, a mental or physical impairment that substantially limits one or more major life activities.
- F. "Is regarded as having an impairment" means:
 - Has a physical or mental impairment that does not substantially limit major life activities but that is treated by a school district as constituting such a limitation.
 - Has a physical or mental impairment that substantially limits major life activities only as a result of the attitudes of others towards such an impairment; or
 - Has none of the impairments defined in (j)(2)(i) of this section but is treated by school district as having such an impairment.
- G. "<u>Substantial Limitation</u>" refers to the extent that a disability impacts the student at school. In determining whether a student has a physical or mental impairment that substantially limits a major life activity, school districts must not consider ameliorating effects of any mitigating measures that a student is using. However, the ameliorative effects of the mitigating measures of ordinary eyeglasses or contact lenses shall be considered in determining if an impairment substantially limits a major life activity. An impairment that is episodic or in remission under Section 504 does not preclude eligibility if the impairment would substantially limit a major life activity when active.
- **H.** "Educational Placement" (in the Section 504 context) refers to the general education classroom with the use of supplementary/related aids and services.
- I. "Supplementary/Related Aids and Services" are generally accommodations in a student's Section 504 Plan. An accommodation is a change in the educational setting, materials, and/or strategies that does not significantly alter the content of the curriculum or level of expectation for a student's performance, but which allows the student to access the general education curriculum. Examples of accommodations include seating the student in front of the room, providing extended time for testing, and providing a student with a highlighted critical text.



PART II.

Section 504 Process and Procedures



Part II

Section 504 Process and Procedures

A. <u>Child Find</u>

As part of the on-going identification and referral process, the district will make reasonable efforts to identify and locate every qualified disabled student residing within the district who is not receiving a public education. The district shall inform the parent/guardian of these potentially eligible students (who may be attending private or home schools) of the district's duties under Section 504. As part of the Child Find effort, the district shall annually publish the Child Find notice in local newspapers, student handbooks, and/or place the Notice in locations likely to be seen by a parent of eligible students (such as supermarkets, pediatrician's offices, etc.). Additionally, every teacher within the district should have information regarding the district's overall early intervention process; understand how to initiate a Section 504 Referral and how to identify students who should be referred.

B. Pre-Section 504 Referral

A parent/guardian, teachers, and other certified school employees will initiate the process of intervention for any student suspected of having a disability that substantially limits the performance of a major life activity. The process often begins with a referral to the school's designated Response to Intervention **RTI/PST** program.

- 1. **RTI/PST** offers effective strategies for strengthening educational opportunities and servicing students with special needs who might otherwise experience difficulties in school. **RTI/PST** strategies are often encouraged before Section 504 referrals are initiated. **RTI/PST** strategies are particularly important since many helpful interventions and services can be made during **RTI/PST** procedures.
- 2. After the classroom teacher implements **RTI/PST** and the student continues to experience limitations in one or more of the major life activities, and needs, or is believed to need, special education or related services, the classroom teacher submits the data collected during the **RTI/PST** to designated individuals at the school, then the student should be referred for Section 504evaluation.
- 3. Following its review of the **RTI/PST** data collecting, the school may suggest additional interventions, refer the student to the <u>Building Level Section 504 Coordinator/Liaison</u>, or refer the student to Special Education.

C. Referral or Request for a Section 504Evaluation



An individual (parent/guardian/school staff member) may make a Section 504 referral for a student by completing a "Referral Form". (Form A). Examples of circumstances that may **merit** a Section 504 referral include when a student:

- is receiving discipline infractions or suspensions over an extended period of time which are excessive or repetitive;
- is being considered for retention;
- is exhibiting poor academic performance;
- is returning to school after a serious illness or injury;
- has received a written diagnosis by an outside agency as having a disability;
- is referred to an IDEA IEP Team for special education evaluation and does not qualify for an evaluation;
- is evaluated under IDEA and is found not eligible for special education services;
- is exhibiting a chronic health problem; substantially limiting a major life activity;
- is identified as having had substance abuse issues, but is not currently "using" addictive substances;
- or is not successful with pre-referral intervention strategies.

Upon the District's receipt of a Section 504 referral, the parent/guardian will be provided a notice of a Section 504 referral meeting (Form B) as well as the "Parent/Guardian Procedural Safeguards" (Form C). At the initial 504 referral meeting, a decision will be made by the Team as to whether to proceed with a full Section 504 evaluation. If the referral is not deemed appropriate, the parent/guardian will be provided a copy of the "Section 504 Team Decision Regarding Referral or Eligibility". (Form H).

In facilitating a Section 504 referral, the *local school* will:

- Provide notice of the referral meeting. (Form B)
- Provide a copy of the parent/guardian procedural safeguards. (Form C)
- Select the Section 504 referral Team members.
- Obtain consent from parent/guardian for evaluation.
- Consult with referral Team as to what testing or additional records may be needed.
- Provide the parent/guardian with Notice of Intent of Section 504 Team Decision Regarding Referral or Eligibility if the referral for evaluation is not appropriate. (Form H)

D. Evaluation/Placement Process

If a student is accepted for an evaluation, the evaluation must be completed in a timely manner. The district will undertake an evaluation of the student prior to determining his or her appropriate placement or program of services under Section 504, and also before any significant change of placement. An evaluation will also be conducted prior to any discipline, change of placement for students who have or are suspected of having a disability. Absent unusual circumstances, the district will complete the evaluation process within 60 calendar days.

If formal assessment instruments are used as part of an evaluation, procedures used to administer assessments and other instruments must comply with the requirements of Section 504



regarding test validity, proper method of administration, and appropriate test selection. The district will appropriately consider information from a variety of sources in making its determination, including, for example, aptitude and achievement tests, teacher recommendations, reports of physical condition, social and cultural background, adaptive behavior, health records, report cards, progress notes, parent observations, scores on tests, and mitigating measures, among others.

In facilitating a Section 504 evaluation, the *local school* will:

- Provide notice of the eligibility determination meeting. (Form B).
- Provide a copy of the parent/guardian procedural safeguards. (Form C).
- Provide teacher(s) with the Section 504 observation form. (Form E).
- Provide the parent with the Parent Input Form for Section 504 evaluation. (Form F).
- Select the Section 504 Team members.
- Gather documentation necessary to complete "Section 504 Initial Evaluation/ Determination Documentation." (Form G).
- Provide the parent/guardian with "Notice of Intent of Section 504 Team Decision Regarding Evaluation" if the student does not qualify for Section 504. (Form H).

If the Team determines that the student meets the federal definition of disabled under Section 504, a Section 504 Plan shall be developed. (Form I). This plan may be developed at the time of the eligibility meeting or at another meeting. Absent unusual circumstances, the plan should be developed within 30 calendar days after the eligibility meeting. The local school shall ensure that a copy of the plan is provided to the student's teachers and service providers. (Form K). Documentation of receipt of the plan shall be obtained.

If the Team determines that the student does not meet the federal definition of disabled under Section 504, the Team shall refer the student back for identification of needed classroom intervention strategies as stated in the District's **RTI/PST plan**. The parent/guardian should also be provided a copy of the "Notice of Intent Regarding Section 504 Team Decision Regarding Evaluation" (Form M) and the "Parent/Guardian Procedural Safeguards under Section 504 of the Rehabilitation Act of 1973." (Form C).

E. <u>Discipline Procedures for Student under a Section 504 Plan</u>

A student who has a Section 504 Plan may not be subjected to a disciplinary change in placement for more than 10 school days unless the Section 504 Team first determines that the behavior giving rise to the discipline was not substantially related to the student's disabling condition or due to an inappropriate implementation of the plan. This process is carried out in an evaluation of behavior, including a manifestation determination/evaluation. (Form L). Suspensions for less than 10 school days may be effectuated without holding a Section 504 Team Meeting. However, a series of short suspensions over the course of the school year that would amount to a total of more than 10 school days may require that a Section 504 manifestation determination meeting beheld.

When making the manifestation determination, a Section 504 Team, must meet to address





the following:

- Was the misconduct caused by, or directly and substantially related to, the student's disability?
- Was the misconduct a direct result of the district's failure to implement the Section 504 Plan?

If the Section 504 Team determines that there is no substantial relationship between the conduct and the student's disability and that the Section 504 Plan was properly implemented, the school may proceed to discipline the student in the same manner as it would a non-disabled student.

If the Section 504 Team determines that there is a substantial link between the conduct and the student's disability or that the Section 504 Plan was not properly implemented, the Section 504 Team must review and/or revise the Section 504 Plan to address the student's conduct. In such a situation, the student's placement would not be changed without consent of the parent/guardian of the student. An agreed upon change of placement may occur as a result of disciplinary infractions involving drugs, weapons, or behavior that has substantially injured or endangered the safety of the student or others. Notice of the Section 504 Team's decision regarding the manifestation determination will be provided to the parent. (Form M).

<u>Note:</u> A student who is currently using illegal drugs or alcohol and is to be disciplined by the school for such behavior loses the procedural protections provided by Section 504, including the right to a manifestation determination review prior to a change in placement for disciplinary reasons. This would hold true even if the disabling condition could be related to the misconduct.

F. Transfer Students

In the case of a Section 504 eligible student transferring into the school system, a Section 504 Team will assemble within 10 school days of the student's enrollment to determine if the current Section 504 plan is appropriate and can be implemented as written. The Section 504 Team may revise the student's current Section 504 and/or request further evaluation and/or information. If further evaluation or information is requested, the student will be provided an interim Section 504 plan. Following the implementation of an interim Section 504 plan, the Section 504 Team should generally meet within sixty (60) calendar days so as to review eligibility and the current Section 504plan.

G. Complaint Procedures

When a parent/guardian disagree with the Section 504 Team's decisions regarding their child's identification, evaluation, educational program, or placement, they have the right to challenge the decisions by filing a grievance, requesting a mediation meeting, or requesting an impartial due process hearing. (Form N). A parent/Guardian or a student who is disabled may also file a civil rights complaint with the Office for Civil Rights (OCR) if they believe they are being retaliated against because of their efforts to obtain an appropriate education for the student.





In the event the parent/guardian's complaint is found credible, the district will take steps to prevent recurrence of any discrimination and to correct discriminatory effects on the complainant and others, if appropriate.

1. Section 504Grievance

If a parent/guardian believes their Section 504 rights or their child's Section 504 rights are being violated, they may file a grievance with the Section 504 Compliance Coordinator. Birmingham City Schools Board of Education's Compliance Coordinator Maria Yvette Lyas-Young.Address: 2015 Park Place North, Birmingham, Alabama 35203. Telephone: 205.231.4600.

2. Impartial Due Process Hearing-An impartial due process hearing will be utilized to resolve differences between the parent and the district when such differences cannot be resolved by means of a less formal procedure. In this instance, due process is defined as an opportunity to present objections and reasons for the objections to the decision and/or procedures of a Team regarding an issue under ADA/Section 504. An ADA/Section 504 due process hearing may be called at the request of the district or by the parent of an affected student. The proceedings will be presided over and decided by an impartial hearing officer. Impartial hearing officer means a person selected to preside at a due process hearing to assure that proper procedures are followed and to assure the protection of the rights of both parties.

<u>Definitions</u> - In all related hearing matters the following definitions shall apply:

- a. "Days" means calendar days.
- b. "Placement plan" means the program by which the decision concerning the educational placement of the student is decided.
- c. "A parent" means a parent or legal custodian. In the event of a divorce, a parent means the custodial parent.

A parent or the district may initiate a due process hearing on a matter related to (1) eligibility and related procedures, (2) procedural safeguards, and/or (3) whether student is receiving an educational opportunity commensurate with the non-disabled students.

Requests by a parent for due process hearing must be submitted in writing within thirty (30) days of the notice of the action appealed from. Hearing notifications to the parent shall be given at least ten (10) days prior to the date set for the hearing. The notice shall contain:

- a. A statement of time, place, and nature of the hearing.
- b. A short and plain statement of the matters asserted.



c. A statement of the right to be represented by counsel.



<u>Hearing Procedures</u> - The hearing officer shall provide at the hearing and shall conduct the proceedings in an impartial manner to the end that all parties involved have an opportunity to:

- a. Present their evidence.
- b. Produce outside expert testimony and be represented by legal counsel.

A parent involved in the hearing will be given the right to have the student present at the hearing.

The hearing officer shall review relevant facts and render a decision on the issue presented for review.

<u>Decision of the Hearing Officer</u> - A copy of the hearing officer's decision shall be delivered to the district and the parent, within thirty (30) days following completion of the hearing. The hearing shall begin no later than sixty (60) days after receipt of the request for a hearing unless extended by agreement by the parent and the district.

Record of Hearing – A recording of the ADA/Section 504 due process hearing shall be maintained at the district office for at least six (6) months after the hearing and will be available for review upon request to the a parent.

<u>Appeal</u> - If the Parent/Guardian is not satisfied by the decision of the Hearing Officer, a Parent/Guardian may seek review of the hearing decision within thirty (30) days of the date of the Hearing Officer's decision. The request for the review should be made in a court of competent jurisdiction, generally the closest U.S. District Court.

3. Section 504Mediation

Mediation is a less formal and less adversarial method of resolving disputes than a due process hearing. During mediation, a parent/guardian and school representatives voluntarily meet with an impartial mediator to resolve disagreements with the school's decisions or actions regarding identification, evaluation, educational program, or placement of the student. Any agreements reached between the school and the parent/guardian during the mediation process will be set forth in a written mediation agreement. A parent/guardian may request mediation by writing or by calling the Birmingham City Schools Board of Education's 504 Compliance Coordinator, Maria Yvette Lyas-Young . Address: 2015 Park Place North, Birmingham, Alabama 35203. Telephone: 205.231.4600.

4. Office of Civil Rights Complaint

A parent may file a formal complaint with the Office of Civil Rights (OCR) if they believe their child is being discriminated against on the basis of his/her disability. A Section 504 due process hearing is not required prior to filing an OCR complaint. The address of the Office of Civil Rights is Office for Civil Rights, 61 Forsyth Street, SW, Suite 19T10, Atlanta, Georgia



3030.



PART III.

Section 504 Forms



Section 504 Referral Form

(Attach additional pages if needed)

Date of Birth: Parent/Guardian: on Initiating Referral: e answer the following questions: Reason for referral: Which of the following major life activities do you believe is limited (check ALL that apply): Performing manual tasks	ent's Name: ol:	Student Grade:	ID #:
Parent/Guardian: Son Initiating Referral: See answer the following questions: Reason for referral: Which of the following major life activities do you believe is limited (check ALL that apply): Performing manual tasks Speaking Reading Walking Breathing Concentrating Seeing Learning Thinking Hearing Working Communicating Other: Other:			
se answer the following questions: Reason for referral: Which of the following major life activities do you believe is limited (check ALL that apply): Performing manual tasks	dress:		
. Reason for referral: . Which of the following major life activities do you believe is limited (check ALL that apply): Performing manual tasks	son Initiating Referral:		
. Which of the following major life activities do you believe is limited (check ALL that apply): Performing manual tasks	se answer the following quest	tions:	
Performing manual tasks	. Reason for referral:		
Performing manual tasks			
Performing manual tasks			
Performing manual tasks			
Walking Breathing Concentrating Seeing Learning Thinking Hearing Working Communicating Other: Other:	. Which of the following major	or life activities do you believe	is limited (check ALL that apply):
Seeing	Performing manual tasks	☐ Speaking	☐ Reading
Hearing	☐ Walking	☐ Breathing	☐ Concentrating
Other: Other: Other:	☐ Seeing	Learning	☐ Thinking
. Describe the student's physical or mental impairment(s):	☐ Hearing	☐ Working	Communicating
	-		-
	Other:	Other:	-
Describe interventions/strategies used to address difficulties:	Other: Describe the student's physical student's p	Other:	☐ Other:
. Describe interventions/strategies used to address difficulties:	Other: 3. Describe the student's physic	Other:	☐ Other:
. Describe interventions/strategies used to address difficulties:	Other: Describe the student's physical student's p	Other:	☐ Other:
. Describe interventions/strategies used to address difficulties:	Other: 3. Describe the student's physic	Other:	☐ Other:

Date

Signature of Person Initiating Referral



Date received by school	Received by



Section 504 Notice of Proposed Meeting FORM B

Date:	
To the Parent(s) or Guardian(s) of:	Grade:
Date of Meeting:Time: I	Location:
The purpose of the meeting is to:	
Determine if referral requires evaluation	To develop or review a Section 504 Plan
Discuss the need for additional data collection	Manifestation Determination meeting
Determine initial or continued eligibility	Other:
Local School 504 Liaison or Designee	Parent/ Guardian
District 504 Support Teacher	Student
Administrator	Counselor
General Education Teacher	Other:
Please bring the following information or record Signature of Local School 504 Liaison or Designer Enclosure: Parent/Guardian Procedural Safeguards	
*Please check one of the following boxes, sign, before(date).	date, and return the form to your Local School 504 Liaison,
I will be able to meet with youI cannot meet at the time and date indicated. PI do not want to attend this meeting. I will con	



Parent/Guardian Signature	Date	



Parent/Guardian Procedural Safeguards Section 504 of the Rehabilitation Act of 1973 FORM C

The Rehabilitation Act of 1973, commonly known in the schools as "Section 504," is a federal law passed by the United States Congress with the purpose of prohibiting discrimination against disabled persons who may participate in, or receive benefits from, programs receiving federal financial assistance. In the public schools specifically, Section 504 applies to ensure that eligible disabled students are provided with educational benefits and opportunities equal to those provided to non-disabled students.

Under Section 504, a student is considered "disabled" if he or she suffers from a physical or mental impairment that substantially limits one or more major life activities. Section 504 also protects students with a record of impairment, or who are regarded as having an impairment, from discrimination on the basis of disability. Students can be considered disabled, and can receive services under Section 504, including regular or special education and related aids and services, even if they do not qualify for, or receive, special education services under the IDEA.

The purpose of this Notice is to inform parents and students of the rights granted them under Section 504. The federal regulations that implement Section 504 are found at Title 34, Part 104 of the Code of Federal Regulations (CFR) and entitle eligible students and their parents, to the following rights:

- 1. You have a right to be informed about your rights under Section 504. [34 CFR 104.32]. The School District must provide you with written notice of your rights under Section 504 (this document represents written notice of rights as required under Section 504). If you need further explanation or clarification of any of the rights described in this Notice, contact appropriate staff persons at the District's Section 504 Office and they will assist you in understanding your rights.
- 2. Under Section 504, your child has the right to an appropriate education designed to meet his or her educational needs as adequately as the needs of non-disabled students are met. [34 CFR 104.33]. You have the right to refuse consent for services at any time.
- 3. Your child has the right to free educational services, with the exception of certain costs normally also paid by the parents of non-disabled students. Insurance companies and other similar third parties are not relieved of any existing obligation to provide or pay for services to a student that becomes eligible for services under Section 504. [34 CFR104.33].
- 4. To the maximum extent appropriate, your child has the right to be educated with children who are not disabled. Your child will be placed and educated in regular classes, unless the district demonstrates that his or her educational needs cannot be adequately met in the regular classroom, even with the use of supplementary aids and services. [34 CFR104.34].
- 5. Your child has the right to services, facilities, and activities comparable to those provided to non-disabled students. [34 CFR104.34].
- 6. The School District must undertake an evaluation of your child prior to determining his or appropriate educational placement or program of services under Section 504, and also before every subsequent significant change in placement. [34 CFR 104.35]. You have the right to refuse consent for initial evaluation.



- 7. If formal assessment instruments are used as part of an evaluation, procedures used to administer assessments and other instruments must comply with the requirements of Section 504 regarding test validity, proper method of administration, and appropriate test selection. [34 CFR 104.35]. The district will appropriately consider information from a variety of sources in making its determinations, including, for example: aptitude and achievement tests, teacher recommendations, reports of physical condition, social and cultural background, adaptive behavior, health records, report cards, progress notes, parent observations, statewide assessment scores, and mitigating measures, among others. [34 CFR104.35].
- 8. Placement decision regarding your child must be made by a group of persons (a Section 504 committee) knowledgeable about your child, the meaning of the evaluation data, possible placement options, and the requirement that to the maximum extent appropriate, disabled children should be educated with non-disabled children. [34 CFR104.35].
- 9. If your child is eligible under Section 504, he or she has a right to periodic reevaluations. A reevaluation must take place at lease every three years. [34 CFR104.35].
- 10. You have the right to be notified by the district prior to any action regarding the identification, evaluation, or placement of your child. [34 CFR104.36]
- 11. You have the right to examine relevant documents and records regarding your child (generally documents relating to identification, evaluation, and placement of your child under Section 504). [34 CFR104.36].
- 12. You have the right to an impartial due process hearing if you wish to contest any action of the district with regard to your child's identification, evaluation, or placement under Section 504. [34 CFR 104.36]. You have the right to participate personally at the hearing, and to be represented by an attorney, if you wish to hire one.
- 13. If you wish to contest an action taken by the Section 504 Committee by means of an impartial due process hearing, you must submit a Notice of Appeal or a Request for Hearing to the District's Section 504 Coordinator. You must submit the required notice or request in writing within 30 calendar days of the action or omission giving rise to your complaint. Failure to make a timely request will result in the loss of your opportunity to pursue a due process hearing on that action or omission. A date will be set for the hearing and an impartial hearing officer will be appointed. You will then be notified in writing of the hearing date, time, and place.
- 14. If you disagree with the decision of the hearing officer, you have a right to seek a review of the decision by making a written request to the District's Section 504 Coordinator, and/or you may seek relief in state or federal court as allowed by law.
- 15. You also have the right to present a grievance or complaint through the district's local grievance process. The district will investigate the situation, take into account the nature of the complaint and all necessary factors, and respond appropriately to you within a reasonable time. Parents may contact the District's Section 504 Coordinator for more information about the district's grievance process.
- 16. You also have a right to file a complaint with the Office for Civil Rights (OCR) of the Department of Education. The address of the OCR Regional Office that covers this school district is: United States Department of Education, U.S. Department of Education, Region IV, 61 Forsyth Street SW, Ste. 19T10, Atlanta, GA 30303. Telephone: (800)368-1019

Parent/Guardian	Date	



Notice and Consent Section 504 Evaluation/Reevaluation FORM D

Date Sent:	
School:	
Parent/Guardian:	
Your child, she is eligible to receive reasonable accommodat	, has been referred for evaluation to determine if he/ions and/or related services.
Your child,he/she continues to be eligible to receive reasonal	, has been referred for reevaluation to determine if ble accommodations and/or related services.
Additional information is necessary to determine be eligible for assistance under Section504.	your child's educational needs and whether he/she might
and interpreting existing school records, including standardized test scores, and other data in order	simply consist of the Section 504 Committee reviewing an anecdotal evidence, observations, prior testing, grades, to determine if your child qualifies for accommodations g the data described above, the district desires to conduct
<u> </u>	
Vision	
Hearing Hearing	
Academic Achievement	
Other:	
under Section 504. If you CONSENT to the ever return one copy of this letter. If you REFUSE co	totice of Parent Rights," which informs you of your rights aluation, please check the "consent" statement, sign and onsent, please check the "refuse consent" statement, sign er copy of this letter and the Notice of Parent Rights for
Please call, District S any questions.	Section 504 Support Teacher, atif you have
As the parent/legal guardian of the above refere parent rights, and I understand that this is <i>not</i> an	enced student, I have received notice of my Section 504 offer of a Special Education evaluation.
I hereby CONSENT to an evaluati	ion under Section 504
I hereby REFUSE CONSENT to a	un evaluation under Section 504



Signature Page for 504 Referral Meeting FORM DD

Signatures below indicate Attendance at the 504 Meeting AND each person should check if they are in "Agreement" or "Non-agreement" with the decision of the team. If they are in "Non-agreement", he/she should document the reason of non-agreement.

Signature	Position	Date	Agreeme	Non-Agreement



Teacher Input for Section 504

Form E (Teacher Input Form) is being used to:

Determine Initial Elig	gibility Determine Co	ontinued Eligibility	Update Current 504 Plan
Student's Name:	School:		Grade:
Teacher's Name:	Subject:		Date:
		ormation and return this form within five (5) da 04 evaluation for the above-named student.	
Teacher Observations Based on your knowledge and observing or her non-disabled peers. For e N=Not Observed	rvation, please rate this ach skill, mark: 1=Poor	student's performance 2=Below Average 3=	in the following areas as compared to Average 4=Above Average 5=Superior
Readings kills Math Skills Written Expression Snelling Classroom Work Homework		Tests Follows Oral Direct Follows Written Organizational skills Attention Span Timeliness to Class	
Pre-Referral Actions Taken		Results	
Sent Reports Home			
Talked with Counselor			
Rearranged Seating			
Preferential/Isolated Seating	o .		
Ignored Behavior			
Referred to Administrator			
Contracts			
Assignment Notebook			
Tutoring			
Alternative Assignments			
Additional Time for Assign	ments		
Small Group Instruction			
Coonerative Learning			
Peer Tutoring			
Parent Conference			
Other			
Behavioral Characteristics		1 00 11	1 (2.1
Check observed behavioral charact	eristics which might ad		Ident's learning
Shvness		Needs Constant	
Rejected by			
Withdrawn		Anxious	
Distractible		Aggressive	
Moody		Disruntive	
Davdreams			



Rate this student's behavior in relation to other students of the sa	N=Not Observed	2	1	4	_	
Generally cooperates or complies with teacher requests		7	3	4	5	N
Adants to new situations without getting unset						
Accents responsibility for own actions						
Makes and keens friends at school						
Works cooneratively with others						
Has an even usually hanny disposition						_
Annronriate attention and concentration						
Compliance with teacher directives						_
Brings necessary materials to class						_
Fidaets sauirms or seems restless						_
Completes tasks onetime						_
Stavs on task_is easily redirected						-
Remains seated						
Takes turns wait for turns						
	nological age/cultur	e grou	n	Yes	N	<u></u>
Student meets standards of social responsibility expected of chro Discipline Statistical discipline an area of concern? Syes, please explain:	nological age/cultui	e grou		Yes Yes	No	
Student meets standards of social responsibility expected of chroniscipline discipline an area of concern?	nological age/cultui	re grou				
Student meets standards of social responsibility expected of chro iscipline discipline an area of concern? yes, please explain:	nological age/cultur	re grou				
iscinline discipline an area of concern? yes, please explain:	nological age/cultur	re grou				
iscinline discipline an area of concern? yes, please explain:	nological age/cultur	re grou				
iscinline discipline an area of concern? yes, please explain:	nological age/cultur	re grou				
Student meets standards of social responsibility expected of chro iscipline discipline an area of concern? yes, please explain:	nological age/cultur	re grou				



Parent Input for Section 504 Evaluation FORM F

This information requested will you have additional information please feel free to attach additional would prefer to provide this information Support Teacher at	n that you wan onal pages. Di formation by p	it the C isregar	Comm d any	ittee to questic	consider (and that makes	and th	at is not u uncom	reques	sted here le. If you
Student Name:			Date	of Birth	1:				
Address:			Phon	ie:					
School:			Grac	le:					
General Information Mother's Name: Occupation: Father's Name: Occupation: With whom does the child live Other children in the home (att Name	? tach additional	nages	Lev Lev	vel of E	ducation: ducation: lationship t	o chile	1:		
Other adults in the student's ho	ome	Rela	tionsh	nin to S	tudent				
Do any family members have	learning proble	ems? I	f yes,	please	explain:				
Compared to other children in Slower About	the family this the same			elonme aster	ent was: (cl	heck o	ne)		
At what age, in months, was th	ne student able	to do t	he fol	llowing					
Sat without support	Crawled				Walked v	vithou	t support		
Used snoon fairly well	First word				Reasonal				
The Student's Friends & Acti	vities								
Does the student prefer to play				irl 🗆	Bovs		No pre	ference	<u>)</u>
Does the student have friends	his/her own ag	e?					Yes		No

Yes

No

Does the student have friends who are vounger than the student?



	3 7	1	N.T	
Does the student have friends who are older than the student?	Yes	i !	INO 1	



The Student at Ho	ne		
Please check each it	em available for the stud		
Computer	Books	Tane Recorder	CD Plaver
Videogames	Television	Educational Toys	Radio
What kinds of activi	ties does your family do	together? (Read, play games,	camp, etc.)
	-	in the family during the last th ses, separations, divorce, etc.)	* * * * * * * * * * * * * * * * * * * *
With whom in the fa	mily is the student nartic	rularly close?	
Has the student ever yes, please explain.	been separated from the	family due to family problem	s, health reasons, etc.? If
How did the student	react to the separation?		
		peers, siblings, neighbors, an Affectionate? Withdrawn?	d parents. (For example, is
	•	s student at home? (For example/she given rewards for good	· · · · · · · · · · · · · · · · · · ·
How does the studer	nt react to discipline?		
Who usually discipl	ines the student at home?)	
The nrimary language			
	udent lived in the United		
	student on to hed at night nt do when not in school	? (Please list the student's con	
Does your student h number of hours wo		school or on weekends? If yes	, please provide the average



The Student at School				
Has your student talked to you about difficulties or problems at school? Please explain:				
Do you think your student is having difficulties in school?		Yes		No
If you think your student is having difficulties, please explain your concerns.				
To your distinct your condens to making missions, product on product of concerns.				
What do you think is causing the student's difficulties at school?				
what do you think is causing the student's difficulties at school?				
When did you first notice the difficulties?				
When the year motion the difficulties.				
If you have discussed these concerns with the school, please	indic	ate when an	d with	whom you shared
your concerns:				
your concerns.				
TC		1 4: 1		1 . 1
If your student qualifies for Section 504, what services or accommodations do you think are necessary				
so that the student can participate and benefit from school?				



Please identify any medication(s) taken by your student for over one (1)year:
Please describe any hospital stays by your student, including the date, reason for the stay, the duration, and the result of treatment.
Does your child have a medical condition or illness with symptoms that are sometimes more serious than other times? Ves No. If yes please answer the following questions:
1) What is the name of the condition or illness?
2) When and how often is the condition or illness a problem for your child?
3) How does the condition or illness affect your child when the symptoms are most serious? (Are there things that he cannot do or things that are more difficult because of the condition or illness?)
Did your child used to have a serious medical condition or illness that has gone away? If yes, please
answer the following questions:



1.	What is the name of the condition or illness that your child used to have?
2.	When did your child suffer from the condition or illness?
	How did the condition or illness affect your child when the symptoms were most serious? (Were there things that he/she could not do or things that were more difficult because of the condition or illness?)
4.	Is the condition or illness likely to return?



Is there any other information about your student or family Committee to consider when evaluating your student for Section	_
here.	is 50 vengiointy: It 50, pieuse provide it
Signature of Parent	Date



Section 504 Evaluation/Eligibility Determination and Documentation Form G

Student:	Date of				
		Grade:			
Today's Date:	Initial Evaluation		Periodic Reev		
For Initial Referral Only:	Referred Bv:		Date	of Referral:	
A Section 504 Evaluation Mee	eting has been scheduled	for:	Date:	Time:	
Notice of Proposed Meeting N	otice		Sent:	Received From Parent:	
The following items have b	een provided to the pa	arent/gua	rdian:		
		Date	e Sent:	Sent By:	
Notice of Section 504 Meeting					
Notice of Section 504 Intent to					
Parent/Guardian Procedural Sa Section 504 of the Rehabilitati					
Reason for Section 504Mee Initial Section 504 Evaluation		ation [504 Manifes	station Determination	
	DATA CO	<u>LLECTI</u>	ON		
TEACHER OBSERVATIO	N· (See attached Sectio	n 504 Tea	cher Ohservatio	n Form)	
ACHIEVEMENT DATA: I Scores, etc. (If available)	•			·	
Date of Assessment	Type of A	ssessment		Scores/Percentiles	



This student's test scores:				
Have stayed same	Have	suddenly dropped	1	
Have become worse each year	Data	not available		
CURRENT GRADES				
Subject		Grade		
∟ Fhis student's grades:		Compand	with most of the other students	
have become better each year		-	school, this student's grades:	
have stayed about the same each y	ear		are better	
have become lower each year			are about the same	
sudden drop in grades			are worse	
data not available			data not available	
Has this student been retained? DISCIPLINE HISTORY (see at HOME LANGUAGE SURVEY	,	nguage Learner	grade level(s): : Yes No	
Home Language Survey	Eng	lish Language I	earner: Yes No	
Student's language is:		Home language is:		
If yes, is this student's language con			ievement in school?	
VISION AND HEARING EVAL	<u>LUATIONS</u> (if av	ailable):		
	Vision		Hearing	
Screening Date				
Screening Results				
PHYSICAL/MENTAL IMPAIR	RMENT:			
		f ah:	andalian airma and IGVES and air /adda ah a	
YESNO Is there	e a documentation o	i a physical or me	ental impairment? If YES, explain/attach:	
YESNO Is the s	tudent currently on	medication at ho	me or school? If YES, explain:	
	e a physical impairn iment? If YES, expla		specialized accessibility within the school	



ATTENDANCE:

School Year	Gra de Lev	Days Present	Days Absent Excused		Number of School Changes	Early Warning Referral
			Excused	Unexcused		

Section 504 Committee Membership:

By regulation, the Section 504 Committee is a group of knowledgeable people. Within the group, each required type of knowledge must be present. List each member attending and check the areas of knowledge each provides (attach an additional sheet if necessary). Each required area of knowledge must be present on the committee.

Name	Position/Title	Knowledge of
		The Child
		The meaning of the evaluation
		The placement options
		The Child
		The meaning of the evaluation
		The placement options
		The Child
		The meaning of the evaluation
		The placement options
		The Child
		The meaning of the evaluation
		The placement ontions
		The Child
		The meaning of the evaluation
		The placement options

Section 504 Eligibility Determination

As directed by Congress in the ADAA, the Section 504 Committee understands that the definition of disability "shall be construed in favor of broad coverage of individuals under this Act, to the maximum extent permitted by the terms of this Act."

1. Does the student have a physical or mental impairment? If so, please
identify the impairment(s) below. Notes: (1) This is an educational
determination only and not a medical diagnosis for purposes of treatment.
(2) Impairments that are episodic, in remission, or mitigated should also be
listed.

(3) OCR	guidance	indicates	that	in	"virtually	every	case, "	diabetes,
epilepsy, b	bipolar disc	order, and	autisn	ı wi	ill result in	eligibi	lity und	er Section

Eligibility Question #1					
Yes		No			



If you answered "yes" to Question 1, identify the impairment(s) here.					



2. Does the physical or mental impairment affect one or more major life activities (including major bodily functions)? If so, identify the major life activity or major bodily function by checking the appropriate box or boxes. *Note: For an impairment that is episodic, in remission, or*

Eligibility Question					
Yes		No			

Major Life Activities include, but are not limited to:						
Caring for oneself	Lifting	Reading	Circulato			
Performing	Bending	Concentrating	Communicating			
Seeing	Speaking	Thinking	Working			
Hearing	Breathing	Functions of	Digestive function			
Eating	Bowe	Normal	Other:			
Sleeping	Bladd	Reproducti	Other:			
Walking	Neurologi cal	Endocri ne	Other:			
Standing	Learning	Respirato rv	Other			

Other:

3. Does the physical or mental impairment <u>substantially limit</u> a major life activity? Notes: (1) "Substantially limits" does not mean "significantly restricted." (2) This question asks whether the person evaluated is substantially limited in performing a major life activity as compared to the "average student" of the same grade or age or as compared to "most students" of the same grade or age. (3) The ADAAA requires that when making this determination, the Committee should not consider the ameliorative (helpful or positive) effects of mitigating measures (except for ordinary eyeglasses or contact lenses). (4) The fact that the impairment is episodic (the impact of the impairment is sometimes substantially limiting, but not always), or in remission, does not preclude eligibility if the impairment would substantially limit a major life activity when active.

If Eligibility Question #3 is answered "no," explain why the student is not substantially limited and describe how the committee addressed the positive impact of mitigating measures (what measures are used by/for the student and what was their impact?):

Eligibility	Question
#3	

Yes	No	
-----	----	--



Section 504 Plan & Placement (completed only if each of the three preceding questions were answered "yes").

Does the student need a Section 504 Plan in order for his/her educational needs to be met as adequately as those of non-disabled peers? Notes: (1) If the student's needs are so extreme as to require special education and related services, a referral to special education should be considered. (2) If the student's impairment is in remission, and creates no need for services or accommodations, the student is not in need of a Section 504 Plan. (3) If the student's needs are currently addressed by mitigating measures with no need for additional services or accommodations, and the mitigating measures are provided or implemented by the student, with no action required by the school, the student is not in need of a Section 504 Plan.

If the Plan and Placement question is answered "no," explain why the student does not need a Section 504 Plan:

Pl	an &P	laceme	n
Yes		No	



Analyzing the Results of the Committee's Answers

- 1. If all four questions are answered "Yes", the student is eligible for both the nondiscrimination and FAPE (Section 504 Plan) protections of Section 504. The Section 504 Committee will create a Section 504 Plan for this Student.
- 2. If only the first three questions are answered "Yes", the student is eligible for the nondiscrimination protections of Section 504, together with manifestation determination, procedural safeguards, and periodic reevaluation or more often as needed. The Section 504 Committee will not create a Section 504 Plan at this time as the student's needs are currently being met as adequately as his nondisabled peers. Should a need develop, the Section 504 Committee shall re-convene and develop an appropriate Section 504Plan.
- 3. If any of the first three answers is "NO", the student is not eligible for Section 504 nondiscrimination protection and is not eligible for a Section 504Plan.



Section 504 Committee's Decision

The Section 504 Committee's analysis of the eligibility criteria as applied to the evaluation data indicates that at this time (check the appropriate box or boxes):

Not Section 504 Eligible.

The student is not eligible under Section 504.

Section 504 Eligible +Plan.

The student is eligible under Section 504 and will receive a Section 504 Plan that governs the provision of a free appropriate public education to the student. The student will receive manifestation determination, procedural safeguards, periodic reevaluation or more often as needed, as well as the nondiscrimination protections of Section 504.

Section 504 Eligible + No Plan (In Remission).

The student is eligible under Section 504 but will not require a Section 504 Plan because the physical or mental impairment is in remission, and there is no current need for services. The student will receive manifestation determination, procedural safeguards, periodic reevaluation or more often as needed, as well as the nondiscrimination protections of Section 504. Should the need for a Plan develop, the Section 504 Committee shall reconvene and develop an appropriate Section 504Plan

Section 504 Eligible + No Plan (Mitigating Measures).

The student is eligible under Section 504 but will not require a Section 504 Plan because the student's needs are met as adequately as his nondisabled peers due to the positive effect of mitigating measures currently in use. The student will receive manifestation determination, procedural safeguards, periodic reevaluation or more often as needed, as well as the nondiscrimination protections of Section 504. Should the need for a Plan develop, the Section 504 Committee shall reconvene and develop an appropriate Section 504 Plan. This result applies when the mitigating measures are neither provided by no implemented by the school.

Section 504 Eligible + No Implemented Plan (Refusal/Revocation of Consent for Services). The student is eligible under Section 504 but will not be served under a Section 504 Plan at this time because the Student's Parent has either refused consent for initial Section 504 Services or has revoked consent for continued Section 504 Services. The Committee will complete the Section 504 Plan, but the Plan will not be implemented due to the Parent's refusal to consent or revocation of consent. The student will receive manifestation determination, procedural safeguards, periodic reevaluation or more often as needed, as well as the nondiscrimination protections of Section 504. Should the Parent desire Section 504 Services for the Student, the Parent will notify the Section 504 Coordinator to convene a Section 504 Meeting.

Continued Section 504 Eligibility. The student remains eligible under Section 504 and will receive an updated Section 504 Plan that governs the provision of a free appropriate public education to the student. The student will receive manifestation determination, procedural safeguards, periodic reevaluation or more often as needed, as well as the nondiscrimination protections of Section 504. (For use with Reevaluation).

Dismissal from Section 504. The student is no longer eligible for Section 504 and is exited from the program. The student will now receive regular education without Section 504 services. The student will receive the nondiscrimination protections of Section 504 as a student with a record of impairment, together with procedural safeguards, but will not receive manifestation determination, or periodic reevaluation.

General Education Homebound. As part of the Section 504 evaluation, the Committee considered your Student's eligibility for homebound services. The student is not eligible for General Education Homebound Services.

Other (please describe):



Signatures below indicate Attendance at the 504 Meeting AND each person should check if they are in "Agreement" or "Non-agreement" with the eligibility determination. If they are in "Non-Agreement", he/she should document the reason of non-agreement.

<u>Signature</u>	Position	<u>Date</u>	Agreeme	Non-Agreement
Parents/guardians have the right evaluation, or accommodations of t sent to the following:				
	Maria Yvette Lyas			
	Section 504 Coordinat	_		
_Birmiı	ngham City Schools' Board		1	
	2015 Park Place Nort	•		
	Birmingham, Alabama 3	5203		

Within 30 school days of receiving notice of the decision, please consult the attached "Parent/Guardian Procedural Safeguards under Section 504 of the Rehabilitation Act of 1973" form for other appeal options.



Section 504 Team Decision Regarding Referral or Eligibility FORM H

School		
Name:		
Date:		
To:		
	Parent(s)/Guardian(s)	
RE: The Se	ection 504 Team Meeting held on:	For your child:
	Section 504 Team met to determine whet opriate.	ther the Section 504 referral for your child is
	The Team determined to not proceed v	with a Section 504 evaluation
	The Team determined to proceed with	
		a Section 501 evaluation.
impa Eligil	irment that substantially limits a major	r child to determine if he/she has a mental/physical life activity. The attached "Section 504 Evaluation ammarizes the result of the evaluation meeting. The child is that he/she is:
_	Eligible under Section 504	Not Eligible under Section 504



Section 504 Plan Form I

C4 I 4 N	C. I. (ID.
Student Name:	Student ID #:
Grade:	Date of Birth:
School: Indicate here the student's mental/physical diagnosis)	l impairment and major life activity impaired. (504
Type of meeting generating initial Plan	or changes to Section 504 Services Plan
Initial Evaluation	Manifestation Determination Evaluation
Annual Review/As Needed	Periodic Re-Evaluation (every three years)
Other	
This Plan WILL BE implemented beginn And will continue until re-evaluation is du	
This Plan WILL NOT be implemented due services or revocation of consent for continuous (data)	e to the parent's refusal of consent for initial Section 504 nued Section 504 services received on
Required Services & Accommodations documenting the student's placement und are also subject to confusion. Eligibil	(by course). The below checklist may be used to assist in the Section 504. While checklist forms are convenient, they lity for a Plan does not mean that every service or appropriate for every student. Individual needs determined
As the descriptions used here are brief, please use the notes and	List courses from student's schedule and indicate services and accommodations required for each class.
explanation space on the next page to ensure appropriate understanding and implementation of items checked. Note also that the following items are not the only services or accommodations available under Section 504. Attach additional pages if necessary.	
Oral Testing	
Oral Response	
Other Testing Accommodation	



Taned Texts								
Taped Lectu	re							
	Assistance							
	me							
	ssignment							
Peer Assista	nce/Tutoring							
Reduced Par	per/Pencil Tasks							
Use of Calcı	ılator							
Preferential	Seating (in-nerson)							
Assignment	Notebook							
Organization	nal Strategies							
Re-Teach Di	fficult Concents							
Use of Mani	nulatives							
Team teachi	ng							
Supplementa	al Materials							
Cooling-Off	Period							
Progress Rei	ports (4.5wks)							
Technology								
Does the str	udent need a behavior pla	n? Yes	No	(If ye	s, Form	J must be	complete	d and
Does the st	udent require reasonable	modification of	f District	policies,	practices	s, or		
nrocedures'	Vec No (If vec	nleace evnlain	helow in	the note	s and evn	lanation_		
Does the student receive health plan services? Yes No (If yes, please attach the student's								
Accommodations required on the statewide assessment:								
Extended Time								
Related ser	rvices: (provide details in	additional not	es and ex	planatio	n section`)		
Tutorials	Counseling	Transporta n	tio	Oth	er:			
		-						

ADDITIONAL ACCOMMODATIONS: (Please check <u>Appendix</u> for additional Accommodations.)



Signatures below indicate Attendance at the 504 Meeting AND each person should check if they are in "Agreement" or "Non-agreement" with Section 504 Plan. If they are in "Non-Agreement", he/she should document the reason of non-agreement.

<u>Signature</u>	Position	<u>Date</u>	<u>Agreeme</u>	Non-Agreement
I provide consent for my child to b 504 services as indicated.	oe identified as a Section 5	04 eligible stu	dent and to	receive Section
Parent/Guardian <mark>(signature requir</mark>	red)	Date		



Section 504 Behavior Intervention Plan FORM J

(Complete this form only if Behavior Intervention Plan is needed)						
Student Name: Grade: School:	t: h:					
The behavior intervention outlined belowed Behavior(s) of the student that are ta		ned student as of				
Types of appropriate behavioral inte	erventions for the student:					
☐ Set clearly defined limits ☐ Seat student near teacher ☐ Use predetermined signaling device to cue student that a specified behavior is desired ☐ Supervision during unstructured time ☐ Other Intervention(s) Specify:	 Reduce distracting stimuli Use praise to reinforce appropriate behaviors Assign peers to work with a student. Prompt student to go to a quiet area in class where noise and activity are not allowed 	 Give frequent reminder of rules Use journal of daily or weekly behaviors Provide student with consistent routine (daily or weekly) schedule of events. 				



Should a behavioral contract with the student be provided?YESNO If so, specify below the type of behavior expected and the type of reinforcement to be used:					
<u>e</u>	e with the system of pos te behaviors provided?	itive behavior supports for YESNO	r desired behaviors and		
Desired Behavior	Rewards/ Affirmations for	Consequences for	Personnel		
		se parent(s)/guardian(s) okly Tracking FormNot			



Acknowledgement of Receipt of Section 504 Plan FORM K

		Pian FURINI K		
DATE:				
то:				
	School Section 504 Liaison o			
(2	School Section 504 Liaison o	or Designee)		
	a copy of the Section 504 plegarding the following studer	-	result of the Se	ction 504 Team's
Student:]	Date of Birth:	
School:			Grade:	
•	ployees who fail to comply v		ed by All Servi	ce Providers
Signature			Date	

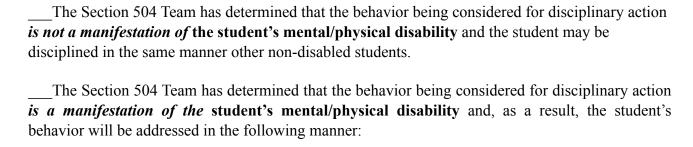


Section 504 Manifestation Determination/Evaluation FORM L

To be used before any significant change in placement made for disciple DATE:	linary reasons for a student eligible under a Section 504 Plan.)
(Manifestation Determination meeting)	
Student:	Student ID #:
Date of Birth:	Grade:
School:	
Describe the specific misbehavior/actions of the studer placement for disciplinary reasons.	nt that are the basis for considering a change in
Evaluation Data Considered from a Variety of Sou The Committee reviewed and carefully considered of the Referral Document. (Please check each type of d	data gathered from a variety of sources, including
the data) Parent Input	Student Work Portfolio
Teacher/Administrator Input & Recommendations	Special Education Records(specify)
Aptitude and Achievement Tests	Social or Cultural Background
Other Tests	Disciplinary Records/Referrals
Early Intervention Data	Mitigating Measures
Grade Reports	Adaptive Behavior
School Health Information	Disciplinary Records/Referrals
Medical Evaluation/Diagnoses/Physical Condition	Witness Statements
Other	Other
NOTE: If information from a conversation or other da	· 1
	by, or directly and substantially related to, the
	t result of the district's failure to implement the



*If the answer to <u>either</u> of these two questions is YES, then the determination is that the disciplinary behavior is a manifestation of the child's disability. On the other hand, if the answer to <u>both</u> is NO, then the disciplinary behavior is not a manifestation of the child's disability.



ATTACHMENT: "Parent/Guardian Procedural Safeguards under Section 504 of the Rehabilitation Act of 1973" (FORM C)



Signatures below indicate Attendance at the 504 Meeting AND each person should check if they are in "Agreement" or "Non-agreement" with the decision of the team. If they are in "Non-agreement", he/she should document the reason of non-agreement.

<u>Signature</u>	Position	<u>Date</u>	Agreeme	Non-Agreement
			1	



Notice of Intent Regarding Section 504 Services FORM M

The Section 504 Team considered a request to initiate or change the following checked item(s) regarding the educational program for:

Student's Name:					
Identification/Eligibility Evalue Section 504Plan Othe	uation r:	Placement Other:			
DECISION					
If action is required by the education agency	regarding this decision, it	will be implemented immediately or			
without unnecessary delay after the date of		will be implemented immediately of			
B.A.	ASIS FOR DECISION				
DESCRIPTION OF OTHER OPTIONS C	ONSIDERED AND WHY	THE OPTIONS WERE REJECTED			
	~~~~~~				
THE FOLLOWING EVALUATION PRO	CEDURES, ASSESSMENT VERE USED IN MAKING				
Vision Observation	Grades	Medical Records			
Hearing Speech	Developmental Scale				
☐ Intellectual ☐ Language	☐ Work Samples	☐ State Assessments			
☐ Achievement ☐ Motor	☐ Discipline Records	Other:			
Behavior Interview	Attendance Reports	Other:			
You are fully protected under the rights addition 504 Rights document. If you want arrange a conference, please contact:	t another copy of your rig				
Name	Telephone				



Signature of Section 504 Coordinator	<b>Date Provided/Sent</b>



# Section 504 Complaint Form FORM N

# Section 504 of the Rehabilitation Act of 1973

Section 504 Complaint Form				
Last Name:	First Name/MI:			
Street Address/A	ldress/Apt. #:			
City, State, Zip	p Code:			
Home Phone: (	)			
Message/Work l	Phone: ( )			
Concerning:	Student: School:			
Relationship to Student:	to			
Please check below- This complaint concerns allegations of:				
☐ A violation of Section 504 policy/procedure.				
A disagreement with the District's Section 504 decisions to identify, evaluate, and/or to make accommodations for a student (within 45 days of receiving the decision notice).				
☐ Disability-based discrimination/harassment.				

1. Please give facts about the complaint. Provide details such as names of those involved, dates, whether witnesses were present, etc., that might be helpful to the complaint investigator.



D1 -	
	ase supply copies of any written documents that may be relevant to/supportive of your complain ttached documents: YesNo
. Ple	ase state the resolution you are seeking.
. Ha	ve you discussed with or brought your complaint to any District personnel? If you have, to whom
	ke your complaint, including date, and what was the result?
. Ple	ase choose ONE of the following courses of action:  I am requesting review and resolution of this matter by the 504 Supervisor.
_	I am requesting an IMPARTIAL DUE PROCESS HEARING on this matter.
	1 mm requesting an infirite in Delta incoense into on this matter.

I certify that the above is true and correct:



Signature		Date	
For office use only:	Date Received:	Initial:	
Attach additiona	al sheets for details if need	ed. Mail or deliver complaint	t/documents to:

Maria Yvette Lyas, Section 504 Coordinator Birmingham City Schools Board of Education 2015 Park Place North Birmingham, Alabama 35203

## Section 504 Additional Conference/Plan Notes Form O

Student Name:	Student ID #:
Grade:	Date of Birth:
School:	



Signature below indicates attendance at the 504 meeting AND each person 'Agreement or Non- Agreement' writing the Section 504 Plan/meeting, If	
reement", he/she should document the reason.	
gnature Position Date A	Agreement or Non Agreeme



# Section 504 Student Classroom Observation Form P



Date:	Student Name:						
School/Classroom:	Observer:						
<b>Duration of Observation:</b>	Duration of Observation:						
Describe student behavior	(s) during observational period.						
<b>Observer Signature:</b>							
Classroom Observation Fo	orm P (continued)						



# **APPENDIX**



## **Section 504 Quick Facts**

#### Definition.

Section 504 of the Rehabilitation Act states that "no qualified individual with a disability in the United States shall be excluded from, denied the benefits of, or be subjected to discrimination under" any program or activity that receives Federal financial assistance.

(29 U.S.C., 794 (a) (1973).

#### 3 Points to Remember.

- (1) Any person who has a physical or mental impairment that substantially limits one or more major life activities.
- (2) Any person who has a record of such impairment.
- (3) Any person who is regarded as having such an impairment.

## Students who may qualify for 504 are students that (but not limited to).

- are receiving discipline infractions or suspensions over an extended period of time which are excessive or repetitive;
- are being considered for retention;
- are exhibiting poor academic performance;
- are returning to school after a serious illness or injury;
- have received a written diagnosis by an outside agency as having a disability;
- are referred to an (IDEA) IEP Team for special education evaluation and <u>does not</u> qualify for an evaluation;
- are evaluated under (IDEA) and are found not eligible for special education services;
- are exhibiting a chronic health problem; substantially limiting a major life activity;
- are identified as having had substance abuse issues, but are not currently "using" addictive substances;
- are <u>not successful</u> with pre-referral intervention strategies.

All Birmingham City Schools have a designated Section 504 liaison. For immediate assistance, contact your schools. Additional information regarding Section 504, contact Birmingham City Schools 504 Compliance Coordinator at 231-4600 or (email) <a href="mailto:myoung2@bhm.k12.al.us">myoung2@bhm.k12.al.us</a>.



(Appendix I)

# **Section 504/Health Transportation Form**

Submit form immediately if special transportation is required or a change in special transportation is needed at any time during the school year. Return to the main/central office (Principal, BCS ol

-	, BCS 504 Coordinator nool nurse and counsel		Coordinato	or). Additional copi	es remain with school
Name:	School:	Grade:	Age:	_ School Year:	_
Documented M	1edical/Physical Need:				
Current Mode	of Transportation:				
	to				
	nge in transportation: _				
Mode of Transរុ Date	II transportation chang  portation: STSReg  toto  re	ular Bus with He	ealth Care	Provider Other _	
•	tion needs/changes requiransportation 205.231	<b>.</b>	•	t contact BCS Transp	portation following the
your schools.	n City Schools have a d Additional information ordinator at 231-4600	regarding Secti	on 504, co	ntact Birmingham (	

BCS 504/2015

(Appendix 2)



<u>Directions</u>: Complete information by identifying <u>all</u> Section 504 students currently enrolled in your school. Submit electronically to **assigned District 504 Support Teacher**. <u>Please send updates consistently as students become eligible.</u>

#### **School Information**

School	Principal	School Section 504 Liaison	School Section 504 Liaison email/ telephone information

#### **Section 504 Student Information**

Student	Student ID #	Grade	Section 504 Disability	Section 504 Evaluation Date (start date of 504 services)	Section 504 Re-evaluation Date (3 years from the 504 evaluation date)	Receives Section 504 Related Services (OT, PT ,Audiological Services, etc.)

(Appendix 3)



*OPTIONAL Student's Name: SSID: Case School Name: Manager: Grade Level: DOB: FBA / BIP Meeting Date: **Data Sources:** [ ] Observations [ ] Student Interview [ ] Teacher Interview [ ] Parent Interview [ ] Rating Scales [ ] Discipline Reports [ ] Cumulative Records [ ] Psychological Evaluation [ ] Prior IEP/FBA/BIP [ ] Evaluation Information from other agencies **Description of Behavior -**Specific description of behavior that is impeding learning (define in measurable and observable terms): **Current intensity of the behavior** (specific consequences of problem behavior on the student, peers, staff, and instructional environment): How often does this behavior occur (based on collected data): **Duration:** (how long does this behavior last?): Setting(s) in which the behavior occurs (activities, time of day, around whom behavior occurs, etc.): Antecedents – Events that occur immediately before the behavior (most common or frequently noted within the data collection): **Consequences – Events that immediately follow the behavior** (most common or frequently noted with the data collection): Student's reaction to consequences -**Describe previous interventions** (what is being implemented at this time and how effective are the interventions): **Educational Impact**:



FBA/BIP ALSDE APPROVED 2015 (Appendix 4)

# Functional Behavioral Assessment / Behavioral Intervention Plan

	Student's Name:	SSID:
After re		ts and consequences, the targeted behavior may render one of two functions, to g. Select the agreed upon functions(s) that apply to the targeted behavior.
Gain(s	) - (enter a brief description no	ext to each that applies):
[ ]	attention from Teacher(s)	
[ ]	attention from Peer(s)	
[ ]	attention from Parent(s)	
[ ]	a Tangible Item	
[ ]	a Sensory Stimulation	
[ ]	Other If Other, explain:	
Avoida	ance / Escape - (enter a brief o	description next to each that applies):
[ ]	a Task and / or activity	
[ ]	a Specific Person	
[ ]	a Classroom or School	
[ ]	Other If Other, explain:	
Affectiv	e regulation/emotional reac	tivity (anxiety, anger, depression, frustration, etc.):
inapproj	n the primary function identif	ried, write a hypothesis statement describing why the student is engaging in the atement (based on FBA): (Student) will (describe target behavior) when action of behavior).
The repleted problem the stud	ı behavior provided. What beh	e alternative that allows the student to obtain the same outcome that the navior do we want the student to display? This statement will correspond with ement behavior statement: (Student) will (describe replacement behavior) when
		FBA/BIP ALSDE APPROVED 2015



# Functional Behavioral Assessment / Behavioral Intervention Plan

Student's Name:	SSID:
	Behavioral Intervention Plan
Behavioral Goal(s):	Date of Completion / Mastery:
	aching strategies, environmental changes, reinforcement procedures, and behavior occurs. Include time, frequency and place for each intervention.)
1. 2.	
Person(s) Responsible:	
Evaluation Method(s) and Criteria:	
Behavioral Goal(s):	Date of Completion / Mastery:
Behavioral Goal(s):	Date of Completion / Mastery:
Behavioral Goal(s):	Date of Completion / Mastery:
Intervention(s): (To include positive interventions, tea	Date of Completion / Mastery:  ching strategies, environmental changes, reinforcement procedures, and ehavior occurs. Include time, frequency and place for each intervention.)
Intervention(s): (To include positive interventions, tea	ching strategies, environmental changes, reinforcement procedures, and
Intervention(s): (To include positive interventions, teareactive strategies to use if problem b  1.	ching strategies, environmental changes, reinforcement procedures, and
Intervention(s): (To include positive interventions, teareactive strategies to use if problem b  1. 2.	ching strategies, environmental changes, reinforcement procedures, and
Intervention(s): (To include positive interventions, teareactive strategies to use if problem b  1. 2. Person(s) Responsible:	ching strategies, environmental changes, reinforcement procedures, and
Intervention(s): (To include positive interventions, teareactive strategies to use if problem b  1. 2.  Person(s) Responsible:  Evaluation Method(s) and Criteria:	ching strategies, environmental changes, reinforcement procedures, and

A report on progress towards behavioral goal(s) will be provided to the parent(s):



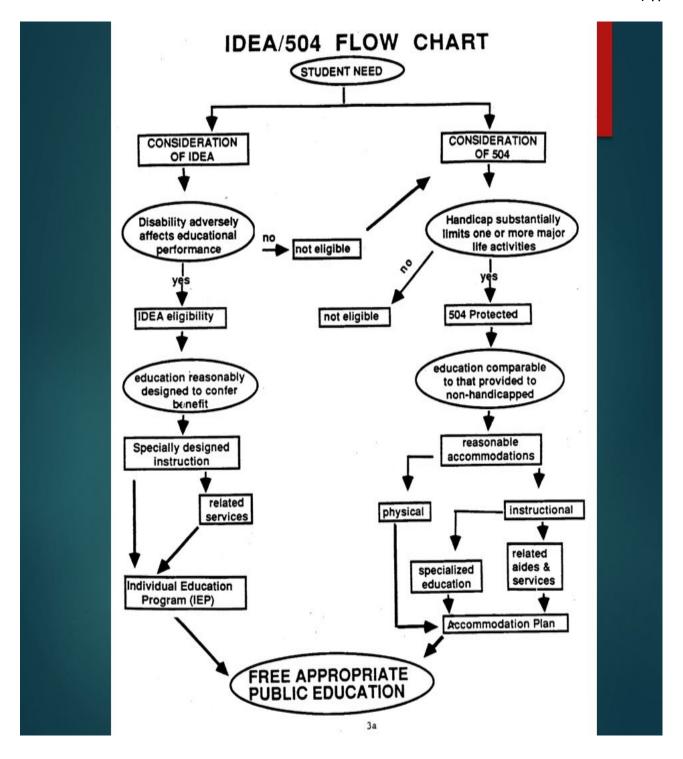
	Method:	 Frequency:
FBA/BIP ALSDE APPROVED 2015		
(Appendix 6)		

The following people attended and participated in the FBA/BIP meeting and subsequent reviews:

Position	Signature	Date	1st Review/ Init.	2nd Review/Init.
Parent				
Parent				
General Education Teacher				
Special Education Teacher				
LEA Representative				
Someone Who Can Interpret the Instructional Implications of the Evaluation Results				
Student				
Career/Technical Education Representative				
Other Agency Representative				



FBA/BIP ALSDE APPROVED 2015 (Appendix 7)





# SECTION 504 ACCOMMODATIONS/SERVICES

The following is a list of possible accommodations for identified students under Section 504. Each case must be considered based upon the evaluation results and unique needs of the student.

#### **ENVIRONMENTAL STRATEGIES**

- Provide a structured learning environment.
- Adjust class schedules.
- Provide classroom aides and note-takers.
- Modify nonacademic times, such as lunchroom and recess.
- Modify physical education.
- Change student seating.
- Provide use of a study carrel.
- Alter location of personal or classroom supplies for easier access or to minimize distraction.

#### **ORGANIZATIONAL STRATEGIES**

- Modify test delivery.
- Use tape recorders, computer-aided instruction, and other audiovisual equipment.
- Select modified textbooks or workbooks.
- Tailor homework assignments.
- Use one-to-one tutors.
- Provide peer tutoring.
- Set time expectations for assignments.
- Provide tests in segments so that the student finishes one segment before receiving the next part.
- Highlight main ideas and supporting details in the book.



#### **BEHAVIOR STRATEGIES**

- Use behavioral management techniques.
- Implement behavioral/ academic contracts.
- Use positive reinforcements (rewards).
- Use negative reinforcements (consequences).
- Confer with the student's parents and other teachers.
- Establish a home/ school communication system for behavior monitoring.
- Post rules and consequences for classroom behavior.
- Write a contract for student behavior.
- Offer social reinforces (e.g., praise) for appropriate behavior.
- Establish daily/weekly progress report for the student.
- Implement self-recording of behaviors.

#### **PRESENTATION STRATEGIES**

- Tape lessons for the student.
- Provide photocopied material for extra practice (e.g., outlines, study guides).
- Require fewer drill and practice activities.
- Give both oral and visual instructions for assignments.
- Vary the method of lesson presentation:
  - a. lecture
  - b. small groups
  - c. large groups
  - d. audio visuals (e.g., filmstrips, study prints)
  - e. peer tutors or cross-age tutors (e.g., take notes, monitor assignments, read aloud, listen)
  - f. demonstrations
  - g. experiments
  - h. simulations
  - i. games
  - one-to-one instruction with other adult
- Provide for oral testing.



- Ask student to repeat directions/assignments to ensure understanding.
- Arrange for a mentor to work with student in his or her interest area or area of greatest strength.

#### **METHODOLOGY STRATEGIES**

- Repeat and simplify instructions about in-class and homework assignments.
- Supplement oral instructions with visual instructions.
- Change instructional pace.
- Change instructional methods.

#### **CURRICULUM STRATEGIES**

- Assess whether student has the necessary prerequisite skills. Determine whether materials are appropriate to the student's current interest and functioning levels.
- Use supplementary materials.
- Implement study skill strategies (survey, read, recite, review). Introduce definition of new terms/ vocabulary and review to check for understanding.
- Limit amount of material presented on a single page.
- Provide a sample or practice test.
- Be aware of students' preferred learning style and provide appropriate instruction/materials.

## 100 EFFECTIVE EDUCATIONAL ACCOMMODATIONS

The following are effective academic and behavior accommodations found in the educational literature.

- I. Provide study carrels.
- 2. Use room dividers.



- 3. Provide headsets to muffle noise.
- 4. Seat student away from doors/windows.
- 5. Seat near model (student or teacher).
- 6. Provide time-out area.
- 7. Rearrange student groups (according to instructional needs, role models, etc.).
- 8. Group for cooperative learning.
- 9. Vary working surface (e.g. Floor or vertical surface such as blackboards).
- 10. Simplify/shorten directions.
- 11. Give both oral and written directions.
- 12. Have student repeat directions.
- 13. Have student repeat lesson objective.
- 14. Ask frequent questions.
- 15. Change question level.
- 16. Change response format (e.g. from verbal to physical; from saying to pointing).
- 17. Provide sequential directions (label as first, second, etc.).
- 18. Use manipulatives.
- 19. Alter objective criterion level.
- 20. Provide functional tasks (relate to student's environment).
- 21. Reduce number of items on a task.
- 22. Highlight relevant words/features.
- 23. Use rebus (picture) directions.
- 24. Provide guided practice.
- 25. Provide more practice trials.
- 26. Increase allocated time.
- 27. Use a strategy approach.
- 28. Change reinforcers.
- 29. Increase reinforcement frequency.
- 30. Delay reinforcement.



- 31. Increase wait time.
- 32. Use physical warm-up exercises.
- 33. Use specific rather than general praise.
- 34. Have a peer tutor program.
- 35. Provide frequent review.
- 36. Have student summarize at end of lesson.
- 37. Use self-correcting materials.
- 38. Adapt test items for differing response modes.
- 39. Provide mnemonic devices.
- 40. Provide tangible reinforcers.
- 41. Use behavioral contracts.
- 42. Establish routines for handing work in, heading papers, etc.
- 43. Use timers to show allocated time.
- 44. Teach self-monitoring.
- 45. Provide visual cues (e.g., posters, desk top number lines, etc.).
- 46. Block out extraneous stimuli on written material.
- 47. Tape-record directions.
- 48. Tape-record student responses.
- 49. Use a study guide.
- 50. Provide critical vocabulary list for content material.
- 51. Provide essential classroom fact list.
- 52. Use clock faces to show routine times.
- 53. Use dotted lines to line up math problems or show margins.
- 54. Provide transition directions.
- 55. Assign only one task at a time.
- 56. Provide discussion questions before reading.
- 57. Use word markers to guide reading.
- 58. Alter sequence of presentation.
- 59. Enlarge or highlight key words on test items.
- 60. Provide daily and weekly assignment sheets.
- 61. Post daily/ weekly schedule.
- 62. Use graph paper for place value or when adding/subtracting two digit numbers.
- 63. Provide anticipation cues.
- 64. Establish rules and review frequently.
- 65. Teach key direction words.
- 66. Use distributed practice.



- 67. Provide pencil grips.
- 68. Tape paper to desk.
- 69. Shorten project assignments into daily tasks.
- 70. Segment directions.
- 71. Number (order) assignments to be completed.
- 72. Change far-point to near-point material for copying or review.
- 73. Put desk close to chalkboard.
- 74. Incorporate currently popular themes/characters into assignments for motivation.
- 75. Repeat major points.
- 76. Use physical cues while speaking (e.g., 1, 2, 3, etc.).
- 77. Pause during speaking.
- 78. Use verbal cues (e.g., "Don't write this down, "This is important").
- 79. Change tone of voice, whisper, etc.
- 80. Use an honor system.
- 81. Collect notebooks weekly (periodically) to review student notes.
- 82. Reorganize tests to go from easy to hard.
- 83. Color code place value tasks.
- 84. Use self-teaching materials.
- 85. Do only odd or even numbered items on a large task sheet.
- 86. Use a computer or large print to create written material.
- 87. Provide organizers (e.g., cartons/bins) for desk material.
- 88. Teach varied reading rates (e.g., scanning, skimming, etc.).
- 89. Provide content/lecture summaries.
- 90. Use peer-mediated strategies (e.g., "buddy system").
- 91. Call student's name before asking a question.
- 92. Use extra spaces between lines of print.
- 93. Color code materials/directions.
- 94. Use raised-line paper.
- 95. Provide calculators.
- 96. Circle math computation sign.
- 97. Use hand signals to cue behavior (e.g. attention responding).
- 98. Establish a rationale for learning.
- 99. Use advance organizers.
- 100. Help students to develop their own learning strategies.



#### **Examples of Identified Students**

The Section 504 Team and Accommodation Plan are not mentioned in the federal regulations but are considered best practice. Accommodations are determined by the Section 504 team and based upon the evaluation results and student's unique needs. Each of these examples assumes the students has been evaluated and identified by the school Section 504 team. Please note that for any accommodations or services that relate to "healthcare procedures," the school should contact an RN or LPN and adhere to the State Nurse Practice Act.

## **ACQUIRED IMMUNEDEFICIENCY SYNDROME(AIDS)**

EXAMPLE: The student frequently misses school and does not have the strength to

attend a full day. This student has a record of a disability that substantially limits the life activities of learning and working.

- Develop health care and emergency plan.
- Apply universal precautions.
- Administer medications as prescribed.
- Adjust attendance policies.
- Adjust schedule or shorten day.
- Provide rest periods.
- Adapt physical education curriculum.
- Establish routine communication with health professionals, school nurse, and home
- Meet with doctor, parents, teachers, and administrators.
- Modify assignments and tests.
- Provide an extra set of textbooks for home.
- Provide staff training on confidentiality.
- Provide transportation to and from school.
- Tape books or provide a personal reader.
- Provide a home computer with e-mail.
- Arrange for a support group.



- Provide employment transitions for secondary students.
- Develop supportive community attitudes regarding the school districts' need to educate students who are HIV/AIDS positive.
- Develop and promote nondiscriminatory classroom climate and supportive student attitudes.
- Promote the most supportive, least restrictive educational program for students with AIDS.
- Video-tape classroom teacher.
- Provide a peer support group to encourage communication.
- Furnish home and hospital care for extended periods of illness.
- Provide technology at home with a possible link to the school.

#### **ALLERGIE**

EXAMPLE: The student has severe allergic reactions to certain pollens and foods. The student is substantially limited to the major life activity of breathing.

#### **POSSIBLE ACCOMMODATIONS**

- Avoid allergy-causing substances: soap, weeds, pollen, and food.
- Train necessary persons: dietary people, peers, coaches, laundry for sports people (soap).
- Allow time for shots/clinic appointments.
- Use air purifiers.
- Adapt physical education curriculum during high pollen time.
- Improve room ventilation (when remodeling has occurred and materials may cause an allergy).

#### **ARTHRIT**

EXAMPLE:A student with arthritis may have persistent pain, tenderness, or swelling in one or more joints. A student experiencing arthritic pain may require a modified physical education program. The student is substantially limited in the major life activity of walking and performing manual tasks.



- Develop health care plan and emergency plan.
- Provide a rest period during the day.
- Accommodate for absences for doctor's appointments.
- Provide assistive devices for writing (e.g., pencil grips, non-skid surface, typewriter/computer, etc.).
- Modify physical education curriculum.
- Administer medication as prescribed.
- Arrange for assistance with carrying books, lunch tray, etc.
- Provide book caddy.
- Implement movement plan to avoid stiffness.
- Provide seating accommodations.
- Allow extra time between classes.
- Provide locker assistance.
- Provide modified eating utensils.
- Accommodate for writing with a computer and note-taking with a tape recorder.
- Make available access to wheelchair/ramps and school van for transportation.
- Modify recess time.
- Provide peer support groups.
- Arrange for instructional aide support.
- Arrange for someone else to take notes.
- Install handle style doorknobs (openers).
- Have teacher provide outlines of presentation.
- Issue Velcro fasteners for bags, shoes, and coats.
- Provide a more comfortable style of desk.
- Adjust attendance policy, if needed.
- Provide a shorter school day.



- Furnish a warmer room and sit student close to the heat.
- Modify curriculum for the lab classes.
- Supply an extra set of books for home use and keep a set at school.
- Let student give reports in oral forn I rather than written.
- Begin an awareness program for other students.
- Make any needed bathroom accommodations.

#### **ASTHMA**

EXAMPLE: A student has been diagnosed as having asthma. The disability limits the major life activity of breathing.

- Develop health care and emergency plan.
- Modify activity level for recess, physical education, etc.
- Use air purifier or inhalants.
- Provide inhalant therapy assistance.
- Administer medication as prescribed.
- Provide homebound instruction.
- Remove allergens -e.g., hairspray, lotions, perfumes, pine trees, carpet.
- Make field trips non-mandatory and supplement with videos, audios, movies, etc.
- Accommodate medical absence; arrange transportation to home/clinic.
- Provide education to peers/teachers/others (bus drivers, cooks, etc.).
- Provide access to water, gum, etc.
- Provide curriculum considerations (science class, physical education, etc.)
- Provide easy compensation if individual misses an excessive amount of school.
- Have peers available to carry materials to and from classes (e.g., lunch tray, books).
- Provide rest periods.
- Make school health care needs known to appropriate staff.
- Modify field trip experiences.
- Provide indoor space for before and after school.



- Arrange for access to wheelchair for transition purposes.
- Have a locker location that is centralized and free of atmosphere changes.
- Reimburseparentfortransportationcostsorprovidealternatetransportationtoand from school.
- Modify attendance policies.
- Modify certain learning activities.

# ATTENTION DEFICIT DISORDER (ADD) AND ATTENTION DEFICIT HYPERACTIVITY DISORDER (ADHD)

EXAMPLE: The student does not meet eligibility requirements under IDEA as emotionally disturbed, learning disabled, or other health impaired the student is diagnosed as having ADD by a doctor, evaluated by a school team, and has a disability that limits the major life activity of learning.

- Adjust student seating.
- Use simple, concise instructions.
- Provide a peer tutor/helper.
- Teach compensatory strategies.
- Administer medication as prescribed.
- Monitor stress and fatigue; adjust activities.
- Modify assignments.
- Change instructional pace.
- Provide supervision during transitions, disruptions, and fieldtrips.
- Use study guides, organizing tools.
- Modify testing procedures.
- Provide school counseling.
- Initiate frequent parent communication.
- Establish a school/home behavior management program.
- Provide training for staff and parents.
- Have the student use an organizer-train in organizational skills.
- Establish a cue between teacher and student.



- Assign chores/duties around room/school.
- Modify environment to avoid distractions.
- Have student work alone or in a study carrel.
- Highlight required or important information/directions.
- Provide a checklist for student, parents, and/or teacher to record assignments or completed tasks.
- Use a timer to assist student to focus on given task or number of problems in time allotted stress they need to be done correctly.
- Have student re-state or write directions/instructions.
- Allow student to respond in variety of different modes (e.g., may place answers for tests on tape instead of paper.)
- Modify student's work area with barriers.
- In-service other students and staff about ADD/ADHD.
- Prescribe physical activity, exercise, etc.
- Determine trigger points and prevent action leading to trigger points.

#### **CANCER**

EXAMPLE: The student has been diagnosed with cancer. The condition has become substantially limiting to the major life activities of learning and caring for oneself.

- Develop health care emergency plan.
- Apply universal precautions.
- Adjust attendance policies.
- Limit number of classes taken; accommodate scheduling (breaks, etc.).
- Send teacher/tutor to hospital, as appropriate.
- Take whatever steps are necessary to accommodate student's involvement in extracurricular activities.
- Adjust activity level and expectations in classes based on physical limitations; don't require
  activities that are too physically taxing.



- Schedule daily monitoring or distribution of medications.
- Have accommodations available for transportation to and from school and extracurricular activities.
- Provide dietary accommodations.
- Shorten day, arrange for home tutoring following treatment.
- Provide additional set of texts and assignments to hospital school.
- Tape lessons.
- Modify schedule to include rest breaks.
- Provide counseling; establish peer support group.
- Adapt physical education.
- Provide access as needed to school health services.
- Provide awareness training to staff and other students about cancer.
- Furnish a peer tutor.
- Modify workload.
- Instigate a free pass system from the classroom.
- Adjust the proficiency requirement.
- Provide individual school counseling.
- Provide teachers with counseling, emphasizing positive attitudes.

#### **CEREBRAL**

EXAMPLE: The student has serious difficulties with fine and gross motor skills. A wheelchair is used for mobility. Cognitive skills are very good. The impairment substantially limits the major life activity of walking.

- Initiate an emergency health care plan.
- Provide assistive technology devices (computer).
- Arrange for use of ramps and elevators.
- Allow for extra time between classes.
- Assist with carrying books, lunch trays, etc.
- Modify physical education curriculum.
- Monitor medication administration.



- Modify eating utensils.
- Educate peers/staff about cerebral palsy.

#### **DIABETES**

EXAMPLE: Diabetes impairs major life activities such as regulating blood glucose levels, eating, and caring for oneself. The student may take insulin and/or other medication and regularly monitor blood in order to help regulate blood glucose levels.

- Develop an individualized health care and emergency plan.
- Allow for blood glucose checks as frequently as needed.
- Allow student to carry and use medical supplies, check blood glucose level, and respond to high and low levels, as needed.
- Provide free and unrestricted access to bathroom and drinking water to treat hyperglycemia.
- Provide quick access to snacks (carbohydrates/sugars) to treat hypoglycemia.
- Allow student to eat lunch at an appropriate time and have enough time to check blood glucose and finish the meal.
- Allow snacks, when necessary.
- Adjust attendance policies, accommodating for diabetes-related absences (doctor appointments or diabetes-related illness).
- Make school health care needs known to appropriate staff.
- Educate peers/staff
- Facilitate full participation in physical education, extracurricular activities, and field trips making sure trained personnel always in attendance.
- Allow for blood glucose checking before any testing or assessment. Allow delay of testing-with equal time and opportunity-until blood glucose levels are in range, if necessary.



#### **EPILEPSY**

EXAMPLE: The student is on medication for seizure activity but experiences several grand mal seizures each month. The condition substantially limits the major life activity of I earning.

#### **POSSIBLE ACCOMMODATIONS**

- Develop emergency plan to deal with seizures.
- Train staff and students and prepare an emergency plan.
- Provide medical monitoring.
- Monitor and/or distribute medications.
- Change seating.
- Provide rest time and academic considerations followingseizure.
- Arrange buddy system.
- Avoid using chalkboards.
- Provide an alternative recess.
- Provide clean rooms and avoid rooms with carpet.
- Provide education for peers and staff about epilepsy.
- Plan for academic make- up work so individual can catch up with peers.

#### **OBESIT**

EXAMPLE:A student has an eating disorder that may require special accommodations. Obesity may be considered a disability under Section 504 where it substantially impairs the major life activity of walking.

- Provide special seating modifications.
- Make dietary modifications.
- Adjust meal schedule.
- Adapt physical education program.
- Allow extra time to get to classes.
- Educate peers about eating disorders.
- Adapt restrooms.
- Begin a peer support group.



- Allow more passing time.
- Ensure privacy for self-care.
- Provide school counseling.
- Provide for elevator privileges or other accommodations-for example, individuals in wheelchairs or with other disabilities that prevent them from using stairs.
- Arrange classroom furniture to provide room to negotiate and move around classroom seating.
- Arrange for peer counseling/helping to deal with esteem issues; also peer attitudes, teasing, etc.
- Address busing concerns to ensure room on buses for seating.
- Arrange to provide opportunities for the individual to participate in intramural events.
- Provide proper and safe transportation to and from school.
- Make any class location changes that may be needed.
- Promote out-of-school support.
- Adjust attendance policy.

#### **ORTHOPEDICALLY IMPAIRED**

EXAMPLE: The student has limited mobility and is confined to a wheelchair. The impairment substantially limits the major life activity of walking and caring for oneself.

- Develop a health care and emergency plan.
- Implement an adaptive physical education program.
- Provide physical therapy at school.
- Check facilities regarding physical accessibility.
- Provide extra time to get to class.
- Supply a set of textbooks for home.
- Provide a copy of class notes from a peer.
- Practice emergency exit from school building.



#### PARENT WITH HEARING IMPAIRMENT

EXAMPLE: A parent is hearing impaired and requests access to school-sponsored activities.

#### **POSSIBLE ACCOMMODATIONS**

- Provide an interpreter for all school events of expected participation.
- Make arrangements for home-school contacts /communication.
- Assist with locating peer or support groups.
- Use written notes for communication.

#### STUDENT WITH SPECIAL HEALTH CARE NEEDS

EXAMPLE: The student has a special health care problem and requires clean intermittent catheterization twice each day. The impairment substantially limits the major life activity of caring for oneself.

- Develop health care and emergency plan.
- Apply universal precautions.
- Provide trained personnel to perform special procedures.
- Provide student with private location and time to perform procedures.
- Involve school nurse, parents, teachers, and staff.
- Allow preferential seating.
- Modify recess/PE/transportation.
- Modify classroom environment.
- Reevaluate/update periodically.
- If necessary, modify attendance policy.
- Establish health alert-every staff member involved with this student is aware of the health problem and of proper procedures.
- Provide a beeper/paging system for trained personnel.
- Make available homebound services/instruction.
- Begin a disability awareness program upon parent or student request.



- Provide school counseling.
- Arrange for trained personnel on school fieldtrips.

#### **TEMPORARILY DISABLED**

EXAMPLE: A student was in an automobile accident and will be homebound and/or hospitalized for a period of lime. The student is considered temporarily disabled and is substantially limited in the major life activity of I valking.

- Provide duplicate sets of texts.
- Provide assignments to hospital school.
- Tape lessons.
- Provide homebound instruction.
- Schedule periodic home-school meetings.
- Arrange for student to leave class early to get to next class.
- Provide access to elevators.
- Excuse from or adapt physical education program.
- Arrange for a friend to assist student in getting from class to class (support network).
- Organize school counseling-trauma from accident.
- Provide physical therapy as necessary.
- Arrange for a tutor.
- Make transportation available.
- Arrange for proper medication.
- Arrange for peer notes.
- Provide help with getting lunch tray.
- Change seating arrangements to accommodate needs.
- Modify assignments depending on disability.
- Modify completion of assignment.
- Allow more time for test completion.
- Allow shortened days; adjust attendance policy.
- Address special accommodations of a wheelchair.



- In-service staff and class and prepare an emergency care plan.
- Switch classrooms to main floor.
- Test verbally.
- Provide peer assistance for social involvement (keep student informed of social activities).

#### **TOURETTES SYNDROME**

EXAMPLE: The student exhibits inappropriate gestures and sounds in the classroom and hallways. The impairment substantially limits the major life activity of learning.

#### **POSSIBLE ACCOMMODATIONS**

- Provide student with a means of catching up on missed lessons.
- Pair with a fellow student for study.
- Educate other students about associated outbursts.
- Arrange for frequent parental interaction.
- Provide supervision for transition activities.
- Modify assignments.
- Provide alternative workspace.
- Initiate timeout.
- Cue student of inappropriate behavior.
- Provide peer in-service.
- Furnish supervision while student is acting out.
- In-service teachers about different discipline procedures.
- Provide appropriate space for the student to act out episode.

## TRAUMATIC BRAIN INJURY

EXAMPLE: The student sustained a brain injury in an automobile accident. Many academic and motor skills have been lost from the injury. The condition substantially limits the major life activity of learning.



#### **POSSIBLE ACCOMMODATIONS**

- Develop an emergency plan.
- Provide extended school year/time.
- Furnish memory/organizational aids.
- Provide alternative testing.
- Initiate tutoring programs.
- In-service staff and peers about TBI.

#### **VISUAL**

EXAMPLE: Hannah has been tested with a visual acuity or 20/200 in both eyes. She wears glasses but still has difficulty seeing. Hannah is entering 7th grade. Hannah has a physical impairment that substantially limits the major life activity of seeing and impacts her learning.

- Provide seating accommodations
- Modify assignments and tests
- Provide an extra set of textbooks for home
- Tape books or provide a personal reader
- Adapt physical education curriculum
- Allow extra time between classes
- Arrange for someone else to take notes
- Record lectures/presentations
- Orientation and mobility training
- Have teacher provide outlines of presentation
- Modify curriculum for the lab classes.



- Let student give reports in oral form rather than written.
- Provide education to peers/teachers/others (bus drivers, cooks, etc.).
- Modify field trip experiences.
- Use simple, concise instructions.
- Provide a peer tutor/helper.
- Change instructional pace.
- Initiate frequent parent communication.
- Provide appropriate assistive technology.
- Arrange classroom furniture to provide room to negotiate and move around classroom seating.
- Allow preferential seating.
- Test verbally.

# The following documents:



- Section 504 Occupational Therapy (OT) Evaluation Request Form (Appendix 8)
- Section 504 Physical Therapy (PT) Evaluation Request Form (Appendix 9)
- Section 504 Audiological Consultation /Request Form (Appendix 10)
- Section 504 Audiological Equipment Request Form (Appendix 11)

Are to be used in an official Section 504 meeting with appropriate Section 504 team members. These documents are to be used <u>only</u> when the prescribed service is indicated on the *Notice of Consent for Evaluation/Re-evaluation* (Form **D**) as an evaluation.

Send copy of signed *Notice of Consent for Evaluation/Re-evaluation*(**Form D**), *Section 504 Rehabilitation Act of 1973 Parental Rights*(**Form C**) and *Section 504Plan*(**Form I**) to BCS 504 Coordinator at the conclusion of the Section 504 meeting.

Upon receipt of <u>all</u> required forms, the BCS 504 Coordinator will schedule the evaluation. At the conclusion of the evaluation, the 504 school designee will then schedule a Section 504 meeting to allow the OT/PT to review the evaluation with parent/guardian. Services needed will be coordinated by the BCS 504 Coordinator.

Section 504 Occupational Therapy (OT) Evaluation Request Form



Student's	DOB
Name_ Present School	DOB
Student's Parent/ Guardian	Grade
Parent/Guardian Contact Number	
Physician's Name	
Physician's Address_	
Physician's Telephone Number	
Issues of concern related to school	
Parent Signature	
Date	
*Remember Attach a copy of the signed Section 504 Notice (Form D) that has Occupational Therapy (OT of the signed Section 504 Rehabilitation Act of the signed Section 504 Rehabilitation Section 504 Rehabilitati	) indicated as an evaluation area <b>and</b> a copy
Please give a copy of completed form to the S school, email form to BCS 504 Coordinator m student's Section 504 file	
	(Appendix 8)
Section 504 Physical Therapy	(PT) Evaluation Request Form
Therapy (PT) evaluation under Section 504.	has been referred for a Physical
Student's Name	DOB
Present School	Grade

Student's Parent/

Guardian_



Parent/Guardian Contact Number	
Physician's Name	
Physician's Address	
Physician's Telephone Number	
Issues of concern related to school	
Parent Signature	
*Remember	
	Notice of Consent for Evaluation/Reevaluation indicated as an evaluation area <b>and</b> a copy of ct of 1973 Parents Right ( <b>Form C</b> ).
	the Section 504 Liaison who supports your attor myoung2@bhm.k12.al.us. Keep original in the
	(Appendix 9)
Section 504 Audiologic	cal Consultation/Request Form
	has been referred for an
Audiological Consultation under Section	504.
Student's Name	DOB
Present School	
Student's Parent/ Guardian Parent/Guardian Contact Number	
Issues of concern related to school	



Parent SignatureDate	
*D	
*Remember  Attach a copy of the signed Section 504 Notice of (Form D) that has Audiological indicated as an education 504 Rehabilitation Act of 1973 Parents Remains Remains Remains Remains Remains Remains Remains Remains	valuation area <b>and</b> a copy of the signed
Please give a copy of completed form to the Sec school, email form to BCS 504 Coordinator myou student Section 504 file.	
	(Appendix 10)
	(Appendix 10)
Section 504 Audiological Equipmen	nt Consultation/Request Form
	has been referred for an
Audiological Consultation for audiological equipment of the supplementary of the supplementar	nent under Section 504.
Student's Name	_DOB
Present School	
	Grade
Student's Parent/ Guardian	
Parent/Guardian Contact Number	
Answer the following questions completely;	attach additional pages if needed.
Describe speech/language, communication, s	social, academic or behavior concerns.

- 2. List strategies implemented to address identified concerns.
- 3. Were the strategies helpful? Explain.



4. Does the student currently use of amplification and/or audiological equipment? Any concerns?

Parent Signature_		
Date		

#### *Remember

Attach a copy of the signed Section 504 Notice of Consent for Evaluation/Reevaluation **(Form D)** that has Audiological indicated as an evaluation area, copy of the signed Audiological Consultation/Request Form and a copy of the Section 504 Evaluation/ Eligibility Determination and Documentation Form **(Form G)**.

Please give a copy of completed form to the Section 504 Liaison who supports your school, email form to BCS 504 Coordinator <a href="majorng2@bhm.k12.al.us">myoung2@bhm.k12.al.us</a>. Keep original in the student's Section 504 file.

(Appendix 11)

## **Section 504**

# Parent/Guardian Authorization Form for Release of Medical Information

"Please email/scan or tax information to:	
at	
	School 504 Liaison
fax number/scan	
School:	
Principal:	
Student's Name:	
Parent/Guardian Name:	
Contact Number:	
Contact Address:	
D 1/C 1: C: 1	
Parent/Guardian Signature:	
Date of Signature:	
Expiration Date of Authorization:	

By my above signature, the medical providers listed below have my permission to release medical documentation and provide relevant clarification to Birmingham City Schools to complete my child's

Section 504 Initial Evaluation or Section 504 Re-Evaluation.



redical Professional's Name.
Address:
Phone Number:
Medical Professional's Name:
Address:
Phone Number:
This information is to be utilized for the purposes of completing the aforementioned processes and evaluations as well as developing individualized plans and approaches that lest meet the needs of my child. I do not relinquish any of my child's privacy rights by igning this document.
Received by:
School Personnel)
Date Received:

# **Section 504 Testing Participation Documentation:**

ACT Aspire
ACT Quality Core End Of course Assessments
ACT Plus Writing
ACT WorkKeys
ACCESS for ELLs

# **Section 504 Testing Accommodation Checklist:**

ACT Aspire
ACT Plus Writing Paper/Pencil
ACT Plus Writing Online

*Updates provided by School Based Testing Coordinator



# PART IV.

# Frequently Asked Questions About Section 504



#### PART IV

## Frequently Asked Questions about Section 504

#### INTRODUCTION

An important responsibility of the Office for Civil Rights (OCR) is to eliminate discrimination on the basis of disability against students with disabilities. OCR receives numerous complaints and inquiries in the area of elementary and secondary education involving Section 504 of the Rehabilitation Act of 1973, as amended, 29 U.S.C. § 794 (Section 504). Most of these concern identification of students who are protected by Section 504 and the means to obtain an appropriate education for such students.

Section 504 is a federal law designed to protect the rights of individuals with disabilitiesinprograms and activities that receive Federal financial assistance from the

U.S. Department of Education (ED). Section 504 provides: "No otherwise qualified individual with a disability in the United States...shall, solely by reason of her or his disability, be excluded from the participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance. ..."

OCR enforces Section 504 in programs and activities that receive Federal financial assistance from ED. Recipients of this Federal financial assistance include public school districts, institutions of higher education, and other state and local education agencies. The regulations implementing Section 504 in the context of educational institutions appear at 34 C.F.R. Part104.

The Section 504 regulations require a school district to provide a "free appropriate public education" (FAPE) to each qualified student with a disability who is in the school district's jurisdiction, regardless of the nature or severity of the disability. Under Section 504, FAPE consists of the provision of regular or special education and related aids and services designed to meet the student's individual educational needs as adequately as the needs of nondisabled students are met.

This resource document clarifies pertinent requirements of Section 504.

For additional information, please contact the Office for Civil Rights.

#### INTERRELATIONSHIP OF IDEA AND SECTION 504

1. What is the jurisdiction of the Office for Civil Rights (OCR), the Office of Special Education and Rehabilitative Services (OSERS) and state departments of education/instruction regarding educational services to students with disabilities?



OCR, a component of the U.S. Department of Education, enforces Section 504 of the Rehabilitation Act of 1973, as amended, (Section 504) a civil rights statute which prohibits discrimination against individuals with disabilities. OCR also enforces Title II of the Americans with Disabilities Act of 1990 (Title II), which extends this prohibition against discrimination to the full range of state and local government services, programs, and activities (including public schools) regardless of whether they receive any Federal financial assistance. The Americans with Disabilities Act Amendments Act of 2008 (Amendments Act), effective January 1, 2009, amended the Americans with Disabilities Act of 1990 (ADA) and included a conforming amendment to the Rehabilitation Act of 1973 (Rehabilitation Act) that affects the meaning of disability in Section 504. The standards adopted by the ADA were designed not to restrict the rights or remedies available under Section 504. The Title II regulations applicable to free appropriate public education issues do not provide greater protection than applicable Section 504 regulations. This guidance focuses primarily on Section 504.

Section 504 prohibits discrimination on the basis of disability in programs or activities that receive Federal financial assistance from the U.S. Department of Education. Title II prohibits discrimination on the basis of disability by state and local governments. The Office of Special Education and Rehabilitative Services (OSERS), also a component of the U.S. Department of Education, administers the Individuals with Disabilities Education Act (IDEA), a statute which funds special education programs. Each state educational agency is responsible for administering IDEA within the state and distributing the funds for special education programs. IDEA is a grant statute and attaches many specific conditions to the receipt of Federal IDEA funds. Section 504 and the ADA are antidiscrimination laws and do not provide any type of funding.

## 2. How does OCR get involved in disability issues within a school district?

OCR receives complaints from a parent, students or advocates, conducts agency-initiated compliance reviews, and provides technical assistance to school districts, a parent or advocates.

# 3. Where can a school district, parent, or student get information on Section 504 or find out information about OCR's interpretation of Section 504 and Title II?

OCR provides technical assistance to school districts, a parent, and students upon request. Additionally, regulations and publicly issued policy guidance is available on OCR's website, at <a href="http://www.ed.gov/policy/rights/guid/ocr/disability.html">http://www.ed.gov/policy/rights/guid/ocr/disability.html</a>.

#### 4. What services are available for students with disabilities under Section 504?

Section 504 requires recipients to provide to students with disabilities appropriate educational services designed to meet the individual needs of such students to the same extent as the needs of students without disabilities are met. An appropriate education for a



student with a disability under the Section 504 regulations could consist of education in



regular classrooms, education in regular classes with supplementary services, and/or special education and related services.

# 5. Does OCR examine individual placement or other educational decisions for students with disabilities?

Except in extraordinary circumstances, OCR does not review the result of individual placement or other educational decisions so long as the school district complies with the procedural requirements of Section 504 relating to identification and location of students with disabilities, evaluation of such students, and due process. Accordingly, OCR generally will not evaluate the content of a Section 504 plan or of an individualized education program (IEP); rather, any disagreement can be resolved through a due process hearing. The hearing would be conducted under Section 504 or the IDEA, whichever is applicable.

OCR will examine procedures by which school districts identify and evaluate students with disabilities and the procedural safeguards which those school districts provide students. OCR will also examine incidents in which students with disabilities are allegedly subjected to treatment which is different from the treatment to which similarly situated students without disabilities are subjected. Such incidents may involve the unwarranted exclusion of disabled students from educational programs and services.

#### 6. What protections does OCR provide against retaliation?

Retaliatory acts are prohibited. A recipient is prohibited from intimidating, threatening, coercing, or discriminating against any individual for the purpose of interfering with any right or privilege secured by Section 504.

#### 7. Does OCR mediate complaints?

OCR does not engage in formal mediation. However, OCR may offer to facilitate mediation, referred to as "Early Complaint Resolution," to resolve a complaint filed under Section 504. This approach brings the parties together so that they may discuss possible resolution of the complaint immediately. If both parties are willing to utilize this approach, OCR will work with the parties to facilitate resolution by providing each an understanding of pertinent legal standards and possible remedies. An agreement reached between the parties is not monitored by OCR.

#### 8. What are the appeal rights with OCR?

OCR is committed to a high-quality resolution of every case. OCR affords the complainant an opportunity to appeal OCR's letters of finding(s) issued pursuant to Section 303(a) of the *Case Processing Manual*, and to request reconsideration of administrative closures or dismissals. The appeal/reconsideration process provides an opportunity for complainants to bring information to OCR's attention that would change OCR's decision. The complainant may send an appeal to the Deputy Assistant's Secretary



for Enforcement within 60 days of the date of OCR's letter of finding(s). The Complainant must explain why he or she believes the factual information was incomplete, the analysis of the facts was incorrect, and/or the appropriate legal standard was not applied, and how this would change OCR's determination in the case.

#### 9. What does noncompliance with Section 504mean?

A school district is out of compliance when it is violating any provision of the Section 504 statute or regulations.

# 10. What sanctions can OCR impose on a school district that is out of compliance?

OCR initially attempts to bring the school district into voluntary compliance through negotiation of a corrective action agreement. If OCR is unable to achieve voluntary compliance, OCR will initiate enforcement action. OCR may: (1) initiate administrative proceedings to terminate Department of Education financial assistance to the recipient; or (2) refer the case to the Department of Justice for judicial proceedings.

#### 11. Who has ultimate authority to enforce Section 504?

In the educational context, OCR has been given administrative authority to enforce Section 504. Section 504 is a Federal statute that may be enforced through the Departments administrative process or through the Federal court system. In addition, a person may at any time file a private lawsuit against a school district. The Section 504 regulations do not contain a requirement that a person file a complaint with OCR and exhaust his or her administrative remedies before filing a private lawsuit.

#### STUDENTS PROTECTED UNDER SECTION504

Section 504 covers qualified students with disabilities who attend schools receiving Federal financial assistance. To be protected under Section 504, a student must be determined to: (1) have a physical or mental impairment that substantially limits one or more major life activities; or (2) have a record of such an impairment; or (3) be regarded as having such an impairment. Section 504 requires that school districts provide a free appropriate public education (FAPE) to qualified students in their jurisdictions who have a physical or mental impairment that substantially limits one or more major life activities.

# 12. What is a physical or mental impairment that substantially limits a major life activity?

The determination of whether a student has a physical or mental impairment that substantially limits a major life activity must be made on the basis of an individual inquiry. The Section 504 regulatory provision at 34 C.F.R. 104.3(j)(2)(i) defines a physical or mental impairment as any physiological disorder or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological; musculoskeletal; special sense organs; respiratory, including speech organs;



cardiovascular; reproductive; digestive; genito-urinary; hemic and lymphatic; skin; and endocrine; or any mental or psychological disorder, such as mental retardation, organic brain syndrome, emotional or mental illness, and specific learning disabilities. The regulatory provision does not set forth an exhaustive list of specific diseases and conditions that may constitute physical or mental impairments because of the difficulty of ensuring the comprehensiveness of such a list.

Major life activities, as defined in the Section 504 regulations at 34 C.F.R. 104.3(j)(2)(ii), include functions such as caring for oneself, performing manual tasks, walking, seeing, hearing, speaking, breathing, learning, and working. This list is not exhaustive. Other functions can be major life activities for purposes of Section 504. In the Amendments Act (see FAQ 1), Congress provided additional examples of general activities that are major life activities, including eating, sleeping, standing, lifting, bending, reading, concentrating, thinking, and communicating. Congress also provided a non-exhaustive list of examples of "major bodily functions" that are major life activities, such as the functions of the immune system, normal cell growth, digestive, bowel, bladder, neurological, brain, respiratory, circulatory, endocrine, and reproductive functions. The Section 504 regulatory provision, though not as comprehensive as the Amendments Act, is still valid — the Section 504 regulatory provision's list of examples of major life activities is not exclusive, and an activity or function not specifically listed in the Section 504 regulatory provision can nonetheless be a major life activity.

## 13. Does the meaning of the phrase "qualified student with a disability" differ on the basis of a student's educational level, i.e., elementary and secondary versus postsecondary?

Yes. At the elementary and secondary educational level, a "qualified student with a disability" is a student with a disability who is: of an age at which students without disabilities are provided elementary and secondary educational services; of an age at which it is mandatory under state law to provide elementary and secondary educational services to students with disabilities; or a student to whom a state is required to provide a free appropriate public education under the Individuals with Disabilities Education Act (IDEA).

At the postsecondary educational level, a qualified student with a disability is a student with a disability who meets the academic and technical standards requisite for admission or participation in the institution's educational program or activity.

### 14. Does the nature of services to which a student is entitled under Section 504 differ by educational level?

Yes. Public elementary and secondary recipients are required to provide a free appropriate public education to qualified students with disabilities. Such an education consists of regular or special education and related aids and services designed to meet the individual educational needs of students with disabilities as adequately as the needs of students without disabilities are met.



At the postsecondary level, the recipient is required to provide students with appropriate academic adjustments and auxiliary aids and services that are necessary to afford an individual with a disability an equal opportunity to participate in a school's program. Recipients are not required to make adjustments or provide aids or services that would result in a fundamental alteration of a recipient's program or impose an undue burden.

### 15. Once a student is identified as eligible for services under Section 504, is that student always entitled to such services?

Yes, as long as the student remains eligible. The protections of Section 504 extend only to individuals who meet the regulatory definition of a person with a disability. If a recipient school district re-evaluates a student in accordance with the Section 504 regulatory provision at 34 C.F.R. 104.35 and determines that the student's mental or physical impairment no longer substantially limits his/her ability to learn or any other major life activity, the student is no longer eligible for services under Section504.

#### 16. Are current illegal users of drugs excluded from protection under Section 504?

Generally, yes. Section 504 excludes from the definition of a student with a disability, and from Section 504 protection, any student who is currently engaging in the illegal use of drugs when a covered entity acts on the basis of such use. (There are exceptions for persons in rehabilitation programs who are no longer engaging in the illegal use of drugs).

#### 17. Are current users of alcohol excluded from protection under Section504?

No. Section 504's definition of a student with a disability does not exclude users of alcohol. However, Section 504 allows schools to take disciplinary action against students with disabilities using drugs or alcohol to the same extent as students without disabilities.

#### **EVALUATION**

At the elementary and secondary school level, determining whether a child is a qualified disabled student under Section 504 begins with the evaluation process. Section 504 requires the use of evaluation procedures that ensure that children are not misclassified, unnecessarily labeled as having a disability, or incorrectly placed, based on inappropriate selection, administration, or interpretation of evaluation materials.

#### 18. What is an appropriate evaluation under Section 504?

Recipient school districts must establish standards and procedures for initial evaluations and periodic re-evaluations of students who need or are believed to need special education and/or related services because of disability. The Section 504regulatory provision at 34 C.F.R. 104.35 (b) requires school districts to individually evaluate a



student before classifying the student as having a disability or providing the student with special education. Tests used for this purpose must be selected and administered so as best to ensure that the test results accurately reflect the student's aptitude or achievement or other factor being measured rather than reflect the student's disability, except where those are the factors being measured. Section 504 also requires that tests and other evaluation materials include those tailored to evaluate the specific areas of educational need and not merely those designed to provide a single intelligence quotient. The tests and other evaluation materials must be validated for the specific purpose for which they are used and appropriately administered by trained personnel.

### 19. How much is enough information to document that a student has a disability?

At the elementary and secondary education level, the amount of information required is determined by the multi-disciplinary Team gathered to evaluate the student. The Team should include persons knowledgeable about the student, the meaning of the evaluation data, and the placement options. The Team members must determine if they have enough information to make a knowledgeable decision as to whether or not the student has a disability. The Section 504 regulatory provision at 34 C.F.R. 10435(c) requires that school districts draw from a variety of sources in the evaluation process so that the possibility of error is minimized. The information obtained from all such sources must be documented and all significant factors related to the student's learning process must be considered. These sources and factors may include aptitude and achievement tests, teacher recommendations, physical condition, social and cultural background, and adaptive behavior. In evaluating a student suspected of having a disability, it is unacceptable to rely on presumptions and stereotypes regarding persons with disabilities or classes of such persons. Compliance with the IDEA regarding the group of persons present when an evaluation or placement decision is made is satisfactory under Section 504.

## 20. What process should a school district use to identify students eligible for services under Section 504? Is it the same process as that employed in identifying students eligible for services under the IDEA?

School districts may use the same process to evaluate the needs of students under Section 504 as they use to evaluate the needs of students under the IDEA. If school districts choose to adopt a separate process for evaluating the needs of students under Section 504, they must follow the requirements for evaluation specified in the Section 504 regulatory provision at 34 C.F.R. 104.35.21.

### 21. May school districts consider "mitigating measures" used by a student in determining whether the student has a disability under Section 504?

No. As of January 1, 2009, school districts, in determining whether a student has a physical or mental impairment that substantially limits that student in a major life's activity, must not consider the ameliorating effects of any mitigating measures that student is using. This is a change from prior law. Before January 1, 2009, school districts



had to consider a student's use of mitigating measures in determining whether that student had a physical or mental impairment that substantially limited that student in a major life activity. In the Amendments Act (see FAQ 1), however, Congress specified that the ameliorative effects of mitigating measures must not be considered in determining if a person is an individual with a disability.

Congress did not define the term "mitigating measures" but rather provided a non-exhaustive list of "mitigating measures." The mitigating measures are as follows: medication; medical supplies, equipment or appliances; low-vision devices (which do not include ordinary eyeglasses or contact lenses); prosthetics (including limbs and devices); hearing aids and cochlear implants or other implantable hearing devices; mobility devices; oxygen therapy equipment and supplies; use of assistive technology; reasonable accommodations or auxiliary aids or services; and learned behavioral or adaptive neurological modifications.

Congress created one exception to the mitigating measures analysis. The ameliorative effects of the mitigating measures of ordinary eyeglasses or contact lenses shall be considered in determining if an impairment substantially limits a major life activity. "Ordinary eyeglasses or contact lenses" are lenses that are intended to fully correct visual acuity or eliminate refractive error, whereas "low-vision devices" (listed above) are devices that magnify, enhance, or otherwise augment a visual image.

#### 22. Does OCR endorse a single formula or scale that measures substantial limitation?

No. The determination of substantial limitation must be made on a case-by-case basis with respect to each individual student. The Section 504 regulatory provision at 34 C.F.R. 104.35 (c) requires that a group of knowledgeable persons draw upon information from a variety of sources in making this determination.

### 23. Are there any impairments which automatically mean that a student has a disability under Section 504?

No. An impairment in and of itself is not a disability. The impairment must substantially limit one or more major life activities in order to be considered a disability under Section 504.

#### 24. Can a medical diagnosis suffice as an evaluation for the purpose of providing FAPE?

No. A physician's medical diagnosis may be considered among other sources in evaluating a student with an impairment or believed to have an impairment which substantially limits a major life activity. Other sources to be considered, along with the medical diagnosis, include aptitude and achievement tests, teacher recommendations, physical condition, social and cultural background, and adaptive behavior. As noted in



FAQ 22, the Section 504 regulations require school districts to draw upon a variety of sources in interpreting evaluation data and making placement decisions.



#### 25. Does a medical diagnosis of an illness automatically mean a student can receive services under Section 504?

No. A medical diagnosis of an illness does not automatically mean a student can receive services under Section 504. The illness must cause a substantial limitation on the student's ability to learn or another major life activity. For example, a student who has a physical or mental impairment would not be considered a student in need of services under Section 504 if the impairment does not in any way limit the student's ability to learn or other major life activity, or only results in some minor limitation in that regard.

## 26. How should a recipient school district handle an outside independent evaluation? Do all data brought to a multi-disciplinary Team need to be considered and given equal weight?

The results of an outside independent evaluation may be one of many sources to consider. Multi-disciplinary Teams must draw from a variety of sources in the evaluation process so that the possibility of error is minimized. All significant factors related to the subject student's learning process must be considered. These sources and factors include aptitude and achievement tests, teacher recommendations, physical condition, social and cultural background, and adaptive behavior, among others. Information from all sources must be documented and considered by knowledgeable Team members. The weight of the information is determined by the Team given the student's individual circumstances.

# 27. What should a recipient school district do if a parent refuses to consent to an initial evaluation under the Individuals with Disabilities Education Act (IDEA), but demands a Section 504 plan for a student without further evaluation?

A school district must evaluate a student prior to providing services undersection 504. Section 504 requires informed parental permission for initial evaluations. If a parent refuses consent for an initial evaluation and a recipient school district suspects a student has a disability, the IDEA and Section 504 provide that school districts may use due process hearing procedures to seek to override the a parent' denial of consent.

### 28. Who in the evaluation process makes the ultimate decision regarding a student's eligibility for services under Section 504?

The Section 504 regulatory provision at 34 C.F.R.104.35 (c) (3) requires that school districts ensure that the determination that a student is eligible for special education and/or related aids and services be made by a group of persons, including persons knowledgeable about the meaning of the evaluation data and knowledgeable about the placement options. If a parent disagrees with the determination, he or she may request a due process hearing.



29. Once a student is identified as eligible for services under Section 504, is there an annual or triennial review requirement? If so, what is the appropriate



### process to be used? Or is it appropriate to keep the same Section 504 plan in place indefinitely after a student has been identified?

Periodic re-evaluation is required. This may be conducted in accordance with the IDEA regulations, which require re-evaluation at three-year intervals (unless the parent and public agency agree that re-evaluation is unnecessary) or more frequently if conditions warrant, or if the child's parent or teacher requests a re-evaluation, but not more than once a year (unless the parent and public agency agree otherwise).

#### 30. Is a Section 504 re-evaluation similar to an IDEA re-evaluation? How often should it be done?

Yes. Section 504 specifies that re-evaluations in accordance with the IDEA is one means of compliance with Section 504. The Section 504 regulations require that re-evaluations be conducted periodically. Section 504 also requires a school district to conduct a re-evaluation prior to a significant change of placement. OCR considers an exclusion from the educational program of more than 10 school days a significant change of placement. OCR would also consider transferring a student from one type of program to another or terminating or significantly reducing a related service a significant change in placement.

#### 31. What is reasonable justification for referring a student for evaluation for services under Section 504?

School districts may always use regular education intervention strategies to assist students with difficulties in school. Section 504 requires recipient school districts to refer a student for an evaluation for possible special education or related aids and services or modification to regular education if the student, because of disability, needs or is believed to need such services.

32. A student is receiving services that the school district maintains are necessary under Section 504 in order to provide the student with an appropriate education. The student's parent no longer wants the student to receive those services. If the parent wishes to withdraw the student from a Section 504 plan, what can the school district do to ensure continuation of services?

The school district may initiate a Section 504 due process hearing to resolve the dispute if the district believes the student needs the services in order to receive an appropriate education.

### 33. A student has a disability referenced in the IDEA but does not require special education services. Is such a student eligible for services under Section504?

The student may be eligible for services under Section 504. The school district must determine whether the studenth as an impairment which substantially limits his or



her ability to learn or another major life activity and, if so, make an individualized determination of the child's educational needs for regular or special education or related aids or services. For example, such a student may receive adjustments in the regular classroom

#### 34. How should a recipient school district view a temporary impairment?

A temporary impairment does not constitute a disability for purposes of Section 504 unless its severity is such that it results in a substantial limitation of one or more major life activities for an extended period of time. The issue of whether a temporary impairment is substantial enough to be a disability must be resolved on a case-by-case basis, taking into consideration either the duration (or expected duration) of the impairment and the extent to which it actually limits a major life activity of the affected individual.

In the Amendments Act (see FAQ 1), Congress clarified that an individual is not "regarded as" an individual with a disability if the impairment is transitory and minor. A transitory impairment is an impairment with an actual or expected duration of 6 months or less.

### 35. Is an impairment that is episodic or in remission a disability under Section 504?

Yes, under certain circumstances. In the Amendments Act (see FAQ 1), Congress clarified that an impairment that is episodic or in remission is a disability if it would substantially limit a major life activity when active. A student with such an impairment is entitled to a free appropriate public education under Section504.

#### **PLACEMENT**

Once a student is identified as being eligible for regular or special education and related aids or services, a decision must be made regarding the type of services the student needs.

## 36. If a student is eligible for services under both the IDEA and Section 504, must a school district develop both an individualized education program (IEP) under the IDEA and a Section 504 plan under Section504?

No. If a student is eligible under IDEA, he or she must have an IEP. Under the Section 504 regulations, one way to meet Section 504 requirements for a free appropriate public education is to implement an IEP.

### 37. Must a school district develop a Section 504 plan for a student who either "has a record of disability" or is "regarded as disabled"?

No. In public elementary and secondary schools, unless a student actually has an



impairment that substantially limits a major life activity, the mere fact that a student has a



"record of" or is "regarded as" disabled is insufficient, in itself, to trigger those Section 504 protections that require the provision of a free appropriate public education (FAPE). This is consistent with the Amendments Act (see FAQ 1), in which Congress clarified that an individual who meets the definition of disability solely by virtue of being "regarded as" disabled is not entitled to reasonable accommodations or the reasonable modification of policies, practices or procedures. The phrases "has a record of disability" and "is regarded as disabled" are meant to reach the situation in which a student either does not currently have or never had a disability but is treated by others as such.

As noted in FAQ 34, in the Amendments Act (see FAQ 1), Congress clarified that an individual is not "regarded as" an individual with a disability if the impairment is transitory and minor. A transitory impairment is an impairment with an actual or expected duration of 6 months or less.

## 38. What is the receiving school district's responsibility under Section 504 toward a student with a Section 504 plan who transfers from another district?

If a student with a disability transfer to a district from another school district with a Section 504 plan, the receiving district should review the plan and supporting documentation. If a group of persons at the receiving school district, including persons knowledgeable about the meaning of the evaluation data and knowledgeable about the placement options determines that the plan is appropriate, the district is required to implement the plan. If the district determines that the plan is inappropriate, the district is to evaluate the student consistent with the Section 504 procedures at 34 C.F.R. 104.35 and determine which educational program is appropriate for the student. There is no Section 504 bar to the receiving school district honoring the previous IEP during the interim period. Information about IDEA requirements when a student transfers is available from the Office of Special Education and Rehabilitative Services at <a href="http://idea.ed.gov/explore/view/p/%2Croot%2Cdynamic%2CQaCorner%2C3%2c">http://idea.ed.gov/explore/view/p/%2Croot%2Cdynamic%2CQaCorner%2C3%2c</a>.

## 39. What are the responsibilities of regular education teachers with respect to implementation of Section 504 plans? What are the consequences if the district fails to implement the plans?

Regular education teachers must implement the provisions of Section 504 plans when those plans govern the teachers' treatment of students for whom they are responsible. If the teachers fail to implement the plans, such failure can cause the school district to be in noncompliance with Section 504.

### 40. What is the difference between a regular education intervention plan and a Section 504plan?

A regular education intervention plan is appropriate for a student who does not have a disability or is not suspected of having a disability but may be facing challenges in



school. School districts vary in how they address performance problems of regular education students. Some districts employ Teams at individual schools, commonly



Referred to as "Building Teams." These Teams are designed to provide regular education classroom teachers with instructional support and strategies for helping students in need of assistance. These Teams are typically composed of regular and special education teachers who provide ideas to classroom teachers on methods for helping students experiencing academic or behavioral problems. The Team usually records its ideas in a written regular education intervention plan. The Team meets with an affected student's classroom teacher(s) and recommends strategies to address the student's problems within the regular education environment. The Team then follows the responsible teacher(s) to determine whether the student's performance or behavior has improved. In addition to building Teams, districts may utilize other regular education intervention methods, including before- school and after-school programs, tutoring programs, and mentoring programs.

#### PROCEDURAL SAFEGUARDS

Public elementary and secondary schools must employ procedural safeguards regarding the identification, evaluation, or educational placement of persons who, because of disability, need or are believed to need special instruction or related services.

#### 41. Must a recipient school district obtain parental consent prior to conducting an initial evaluation?

Yes. OCR has interpreted Section 504 to require districts to obtain parental permission for initial evaluations. If a district suspects a student's needs or is believed to need special instruction or related services and parental consent is withheld, the IDEA and Section 504 provide that districts may use due process hearing procedures to seek to override the a parent' denial of consent for an initial evaluation.

#### 42. If so, in what form is consent required?

Section 504 is silent on the form of parental consent required. OCR has accepted written consent as compliance. IDEA, as well as many state laws, also requires written consent prior to initiating an evaluation.

## 43. What can a recipient school district do if a parent withholds consent for a student to secure services under Section 504 after a student is determined eligible for services?

Section 504 neither prohibits nor requires a school district to initiate a due process hearing to override a parental refusal to consent with respect to the initial provision of special education and related services. Nonetheless, school districts should consider that IDEA no longer permits school districts to initiate a due process hearing to override a parental refusal to consent to the initial provision of services.



#### 44. What procedural safeguards are required under Section 504?

Recipient school districts are required to establish and implement procedural safeguards that include notice, an opportunity for a parent to review relevant records, an impartial hearing with opportunity for participation by the student's a parent or guardian, representation by counsel and a review procedure.

## 45. What is a recipient school district's responsibility under Section 504 to provide information to a parent and students about its evaluation and placement process?

Section 504 requires districts to provide notice to a parent explaining any evaluation and placement decisions affecting their children and explaining the parent' right to review educational records and appeal any decision regarding evaluation and placement through an impartial hearing.

#### 46. Is there a mediation requirement under Section 504?

No. However, the District provides and encourages mediation in order to resolve Section 504disputes.

#### **TERMINOLOGY**

The following terms may be confusing and/or are frequently used incorrectly in the elementary and secondary school context.

**Equal access**: equal opportunity of a qualified person with a disability to participate in or benefit from educational aid, benefits, or services

**Free appropriate public education** (FAPE): a term used in the elementary and secondary school context; for purposes of Section 504, refers to the provision of regular or special education and related aids and services that are designed to meet individual educational needs of students with disabilities as adequately as the needs of students without disabilities are met and is based upon adherence to procedures that satisfy the Section 504 requirements pertaining to educational setting, evaluation and placement, and procedural safeguards

**Placement**: a term used in the elementary and secondary school context; refers to regular and/or special educational program in which a student receives educational and/or related services

**Reasonable accommodation**: a term used in the employment context to refer to modifications or adjustments employers make to a job application process, the work environment, the manner or circumstances under which the position held or desired is customarily performed, or that enable a covered entity's employee with a disability to enjoy equal benefits and privileges of employment; this term is sometimes used



incorrectly to refer to related a ids and services in the elementary and secondary school



context or to refer to academic adjustments, reasonable modifications, and auxiliary aids and services in the postsecondary school context

**Reasonable modifications:** under a regulatory provision implementing Title II of the ADA, public entities are required to make reasonable modifications in policies, practices, or procedures when the modifications are necessary to avoid discrimination on the basis of disability, unless the public entity can demonstrate that making the modifications would fundamentally alter the nature of the service, program, or activity

**Related services**: a term used in the elementary and secondary school context to refer to developmental, corrective, and other supportive services, including psychological, counseling and medical diagnostic services and transportation.